

## OIL INDIA LIMITED

<b>A.FINANCIAL RESULTS (Rs crore)</b>										
	Q1 2018-19	Q2 2018-19	Q3 2018-19	Q4 2018-19	2018-19	Q1 2017-18	Q2 2017-18	Q3 2017-18	Q4 2017-18	2017-18
<b>Income</b>										
Sales Revenue	3390.46	3743.58	3514.03	3086.89	13734.96	2331.74	2473.74	2852.55	2998.44	10656.47
Interest & Dividend Income	126.77	287.83	601.22	419.22	1435.04	153.96	330.99	212.75	786.47	1484.17
<b>Total Income</b>	<b>3517.23</b>	<b>4031.41</b>	<b>4115.25</b>	<b>3506.11</b>	<b>15170.00</b>	<b>2485.70</b>	<b>2804.73</b>	<b>3065.30</b>	<b>3784.91</b>	<b>12140.64</b>
<b>Expenditure</b>										
Variation in Stock	(28.10)	(6.12)	12.17	(4.12)	(26.17)	17.12	1.14	(19.36)	21.78	20.68
Purchase of Stock in trade	34.12	50.36	58.68	65.07	208.23	-	3.47	9.01	15.81	28.29
Employee cost	343.00	398.76	413.03	421.74	1576.53	406.27	438.83	398.51	449.68	1693.29
DD&A Cost	337.24	365.58	369.37	424.12	1496.31	290.27	323.83	356.08	299.83	1270.01
Statutory Levies	967.62	1056.75	975.10	838.53	3838.00	629.34	664.14	789.45	846.10	2929.03
Other Expenditure	665.42	769.21	533.57	686.40	2654.60	404.90	353.97	450.47	864.52	2073.86
Interest Cost	112.42	125.68	121.60	119.79	479.49	99.89	105.77	102.33	107.69	415.68
Exceptional Item	-	-	-	1026.79	1026.79	-	-	-	-	-
<b>Total expenditure</b>	<b>2431.72</b>	<b>2760.22</b>	<b>2483.52</b>	<b>3578.32</b>	<b>11253.78</b>	<b>1847.79</b>	<b>1891.15</b>	<b>2086.49</b>	<b>2605.41</b>	<b>8430.84</b>
<b>Profit Before Tax (PBT)</b>	<b>1085.51</b>	<b>1271.19</b>	<b>1631.73</b>	<b>(72.21)</b>	<b>3916.22</b>	<b>637.91</b>	<b>913.58</b>	<b>978.81</b>	<b>1179.50</b>	<b>3709.80</b>
<b>Provision for Corporate Tax</b>										
Current Tax	330.03	343.23	230.23	167.44	1070.93	142.15	182.39	228.02	95.83	648.39
Deferred Tax	52.26	65.95	168.05	(31.11)	255.15	45.52	85.22	45.57	217.17	393.48
Total	382.29	409.18	398.28	136.33	1326.08	187.67	267.61	273.59	313.00	1041.87
<b>Profit After Tax (PAT)</b>	<b>703.22</b>	<b>862.01</b>	<b>1233.45</b>	<b>(208.54)</b>	<b>2590.14</b>	<b>450.24</b>	<b>645.97</b>	<b>705.22</b>	<b>866.50</b>	<b>2667.93</b>
Other comprehensive income net of Taxes	(901.75)	(111.94)	(707.38)	1423.31	(297.76)	714.52	354.34	(136.30)	(1568.01)	(635.45)
<b>Total Comprehensive income</b>	<b>(198.53)</b>	<b>750.07</b>	<b>526.07</b>	<b>1214.77</b>	<b>2292.38</b>	<b>1164.76</b>	<b>1000.31</b>	<b>568.92</b>	<b>(701.51)</b>	<b>2032.48</b>
EPS (Rs)	6.20	7.59	10.87	(1.86)	22.88	3.84	5.69	6.21	7.64	23.32

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B.PHYSICAL QTY										
	Q1 2018-19	Q2 2018-19	Q3 2018-19	Q4 2018-19	2018-19	Q1 2017-18	Q2 2017-18	Q3 2017-18	Q4 2017-18	2017-18
<b>1. Production</b>										
Crude Oil (MMT)										
- OIL	0.836	0.849	0.831	0.776	3.292	0.838	0.852	0.853	0.828	3.371
- JV	0.004	0.003	0.003	0.004	0.014	0.004	0.005	0.004	0.004	0.017
Condensate	0.004	0.004	0.004	0.005	0.017	0.002	0.002	0.002	0.000	0.006
<b>Total (incl. JV)</b>	<b>0.844</b>	<b>0.856</b>	<b>0.838</b>	<b>0.785</b>	<b>3.323</b>	<b>0.844</b>	<b>0.859</b>	<b>0.859</b>	<b>0.832</b>	<b>3.394</b>
Gas (BCM)										
- OIL	0.670	0.696	0.695	0.661	2.722	0.724	0.764	0.708	0.685	2.881
- JV	0.026	0.038	0.037	0.042	0.143	0.000	0.001	0.005	0.007	0.013
<b>Total (incl. JV)</b>	<b>0.696</b>	<b>0.734</b>	<b>0.732</b>	<b>0.703</b>	<b>2.865</b>	<b>0.724</b>	<b>0.765</b>	<b>0.713</b>	<b>0.691</b>	<b>2.894</b>
O+OEG (MMT)	1.540	1.590	1.570	1.488	6.188	1.568	1.624	1.572	1.523	6.288
LPG (TMT)	7.902	8.823	7.818	9.187	33.730	5.300	9.381	9.926	9.503	34.110
<b>2.Sales</b>										
Crude Oil (MMT)										
- OIL	0.804	0.826	0.808	0.770	3.208	0.812	0.838	0.828	0.824	3.302
- JV	0.004	0.003	0.003	0.004	0.014	0.004	0.005	0.004	0.004	0.017
Condensate	0.003	0.002	0.003	0.003	0.011	0.002	0.002	0.002	0.002	0.008
<b>Total (incl. JV)</b>	<b>0.811</b>	<b>0.831</b>	<b>0.814</b>	<b>0.777</b>	<b>3.233</b>	<b>0.818</b>	<b>0.845</b>	<b>0.834</b>	<b>0.830</b>	<b>3.327</b>
Gas Sales (BCM)										
- OIL	0.581	0.622	0.623	0.594	2.420	0.595	0.633	0.598	0.577	2.403
- JV	0.016	0.023	0.023	0.026	0.088	0.000	0.001	0.005	0.006	0.012
<b>Total (incl. JV)</b>	<b>0.597</b>	<b>0.645</b>	<b>0.646</b>	<b>0.620</b>	<b>2.508</b>	<b>0.595</b>	<b>0.634</b>	<b>0.603</b>	<b>0.583</b>	<b>2.415</b>
LPG (TMT)	8.035	8.580	8.059	9.020	33.694	4.821	9.699	9.861	9.475	33.856

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<b>C. FINANCIAL FIGURES (Rs crore)</b>										
	<b>Q1 2018-19</b>	<b>Q2 2018-19</b>	<b>Q3 2018-19</b>	<b>Q4 2018-19</b>	<b>2018-19</b>	<b>Q1 2017-18</b>	<b>Q2 2017-18</b>	<b>Q3 2017-18</b>	<b>Q4 2017-18</b>	<b>2017-18</b>
Crude Oil Sales										
- Excl JV	2755.90	3017.70	2755.62	2381.85	10911.07	1799.11	1918.28	2265.07	2446.73	8429.19
-JV	11.38	11.14	12.92	9.50	44.94	9.46	9.21	8.72	10.43	37.82
<b>Total (incl. JV)</b>	<b>2767.28</b>	<b>3028.84</b>	<b>2768.54</b>	<b>2391.35</b>	<b>10956.01</b>	<b>1808.57</b>	<b>1927.49</b>	<b>2273.79</b>	<b>2457.16</b>	<b>8467.01</b>
Gas Sales										
- Excl JV	351.99	393.24	452.03	424.65	1621.91	296.07	305.15	326.73	314.97	1242.92
-JV	12.62	18.64	21.71	24.08	77.05	0.00	0.67	3.24	4.95	8.86
<b>Total (incl. JV)</b>	<b>364.61</b>	<b>411.88</b>	<b>473.74</b>	<b>448.73</b>	<b>1698.96</b>	<b>296.07</b>	<b>305.82</b>	<b>329.97</b>	<b>319.92</b>	<b>1251.78</b>
LPG	28.31	40.85	39.74	32.63	141.53	17.91	27.84	38.06	37.07	120.88
Condensate	10.51	11.46	8.83	8.84	39.64	7.09	7.08	10.15	8.51	32.83
Transportation Income	89.82	99.70	100.95	74.87	365.34	96.64	93.17	100.46	75.31	365.58
<b>Total Excl. JV</b>	<b>128.64</b>	<b>152.01</b>	<b>149.52</b>	<b>116.34</b>	<b>546.51</b>	<b>121.64</b>	<b>128.09</b>	<b>148.67</b>	<b>120.89</b>	<b>519.29</b>
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total Incl. JV</b>	<b>128.64</b>	<b>152.01</b>	<b>149.52</b>	<b>116.34</b>	<b>546.51</b>	<b>121.64</b>	<b>128.09</b>	<b>148.67</b>	<b>120.89</b>	<b>519.29</b>
Income from Renewable resources	41.44	53.47	17.59	32.04	144.54	40.69	39.28	16.86	19.73	116.56
Income from OFC Fibre Leasing	3.51	3.50	2.94	3.94	13.89	3.27	3.25	3.25	3.50	13.27
<b>Sale Revenue</b>	<b>3305.48</b>	<b>3649.70</b>	<b>3412.33</b>	<b>2992.40</b>	<b>13359.91</b>	<b>2270.24</b>	<b>2403.93</b>	<b>2772.54</b>	<b>2921.20</b>	<b>10367.91</b>
Claim towards Natural Gas Subsidy	78.47	89.46	100.19	92.12	360.24	58.02	67.72	78.37	75.46	279.57
Income from Services	6.51	4.42	1.51	2.37	14.81	3.48	2.09	1.64	1.78	8.99
<b>Other Operating Income</b>	<b>84.98</b>	<b>93.88</b>	<b>101.70</b>	<b>94.49</b>	<b>375.05</b>	<b>61.50</b>	<b>69.81</b>	<b>80.01</b>	<b>77.24</b>	<b>288.56</b>
<b>Revenue from operations</b>	<b>3390.46</b>	<b>3743.58</b>	<b>3514.03</b>	<b>3086.89</b>	<b>13734.96</b>	<b>2331.74</b>	<b>2473.74</b>	<b>2852.55</b>	<b>2998.44</b>	<b>10656.47</b>

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<b>D. DDA COST (Rs crore)</b>										
	<b>Q1 2018-19</b>	<b>Q2 2018-19</b>	<b>Q3 2018-19</b>	<b>Q4 2018-19</b>	<b>2018-19</b>	<b>Q1 2017-18</b>	<b>Q2 2017-18</b>	<b>Q3 2017-18</b>	<b>Q4 2017-18</b>	<b>2017-18</b>
Depreciation	95.95	102.57	103.27	102.30	404.09	54.45	61.17	83.66	130.11	329.39
Depletion	236.55	258.16	261.28	317.14	1073.13	232.16	258.85	268.82	160.99	920.82
Amortization	4.74	4.85	4.82	4.68	19.09	3.66	3.81	3.60	8.73	19.80
<b>Total</b>	<b>337.24</b>	<b>365.58</b>	<b>369.37</b>	<b>424.12</b>	<b>1496.31</b>	<b>290.27</b>	<b>323.83</b>	<b>356.08</b>	<b>299.83</b>	<b>1270.01</b>
<b>E. STATUTORY LEVIES (Rs crore)</b>										
Royalty	497.41	540.62	503.47	429.57	1971.07	322.39	337.09	404.20	430.26	1493.94
Cess	470.21	516.13	471.63	408.96	1866.93	306.95	327.05	385.25	415.84	1435.09
<b>Total</b>	<b>967.62</b>	<b>1056.75</b>	<b>975.10</b>	<b>838.53</b>	<b>3838.00</b>	<b>629.34</b>	<b>664.14</b>	<b>789.45</b>	<b>846.10</b>	<b>2929.03</b>
<b>Royalty</b>										
Onshore										
- Crude Oil	457.60	496.00	451.90	381.17	1786.67	290.05	302.93	366.70	394.20	1353.88
- Natural Gas	39.81	44.62	51.57	48.40	184.40	32.34	34.16	37.50	36.06	140.06
<b>Total</b>	<b>497.41</b>	<b>540.62</b>	<b>503.47</b>	<b>429.57</b>	<b>1971.07</b>	<b>322.39</b>	<b>337.09</b>	<b>404.20</b>	<b>430.26</b>	<b>1493.94</b>
<b>F. OTHER EXPENDITURE (Rs crore)</b>										
Provisions	43.09	123.26	18.63	145.98	330.96	42.80	15.12	49.77	370.17	477.86
Consumption of materials	48.18	53.08	50.64	72.39	224.29	49.12	47.25	54.96	65.19	216.52
Cost of support services	285.55	278.75	272.66	277.53	1114.49	205.46	194.67	248.04	278.77	926.94
Insurance, rent, CSR, sundry exps. etc.	169.39	270.94	148.46	154.08	742.87	59.92	73.77	47.67	81.16	262.52
exploration cost written off	119.21	43.18	43.18	36.42	241.99	47.60	23.16	50.03	69.23	190.02
<b>Total</b>	<b>665.42</b>	<b>769.21</b>	<b>533.57</b>	<b>686.40</b>	<b>2654.60</b>	<b>404.90</b>	<b>353.97</b>	<b>450.47</b>	<b>864.52</b>	<b>2073.86</b>

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<b>G. INTEREST / DIVIDEND INCOME (Rs crore)</b>											
	<b>Q1 2018-19</b>	<b>Q2 2018-19</b>	<b>Q3 2018-19</b>	<b>Q4 2018-19</b>	<b>2018-19</b>		<b>Q1 2017-18</b>	<b>Q2 2017-18</b>	<b>Q3 2017-18</b>	<b>Q4 2017-18</b>	<b>2017-18</b>
Interest Income	92.85	99.81	121.17	123.70	437.53		115.33	122.91	88.10	86.99	413.33
Dividend Income	9.26	164.40	444.37	249.43	867.46		13.13	196.37	102.88	684.17	996.55
Misc. Income	24.66	23.62	35.68	46.09	130.05		25.50	11.71	21.77	15.31	74.29
<b>Total</b>	<b>126.77</b>	<b>287.83</b>	<b>601.22</b>	<b>419.22</b>	<b>1435.04</b>		<b>153.96</b>	<b>330.99</b>	<b>212.75</b>	<b>786.47</b>	<b>1484.17</b>
<b>H. CRUDE OIL PRICE</b>											
<b>Crude Oil Price Realisation</b>											
In USD /BBL	72.00	73.42	66.66	61.76	68.50		48.41	50.10	59.40	64.93	55.72
In Rs/BBL	4823.28	5150.41	4804.19	4352.84	4789.52		3120.51	3220.93	3844.96	4177.60	3591.15
Exchange Rate	66.99	70.15	72.07	70.48	69.92		64.46	64.29	64.73	64.34	64.45