

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)								
	Q1 2018-19	Q2 2018-19	Q3 2018-19	9M 2018-19	Q1 2017-18	Q2 2017-18	Q3 2017-18	9M 2017-18
Income								
Sales Revenue	3390.46	3743.58	3514.03	10648.07	2331.74	2473.74	2852.55	7658.03
Interest & Dividend Income	126.77	287.83	601.22	1015.82	153.96	330.99	212.75	697.70
Total Income	3517.23	4031.41	4115.25	11663.89	2485.70	2804.73	3065.30	8355.73
Expenditure								
Variation in Stock	(28.10)	(6.12)	12.17	(22.05)	17.12	1.14	(19.36)	(1.10)
Purchase of Stock in trade	34.12	50.36	58.68	143.16	-	3.47	9.01	12.48
Employee cost	343.00	398.76	413.03	1154.79	406.27	438.83	398.51	1243.61
DD&A Cost	337.24	365.58	369.37	1072.19	290.27	323.83	356.08	970.18
Statutory Levies	967.62	1056.75	975.10	2999.47	629.34	664.14	789.45	2082.93
Other Expenditure	665.42	769.21	533.57	1968.20	404.90	353.97	450.47	1209.34
Interest Cost	112.42	125.68	121.60	359.70	99.89	105.77	102.33	307.99
Total expenditure	2431.72	2760.22	2483.52	7675.46	1847.79	1891.15	2086.49	5825.43
Profit Before Tax (PBT)	1085.51	1271.19	1631.73	3988.43	637.91	913.58	978.81	2530.30
Provision for Corporate Tax								
Current Tax	330.03	343.23	230.23	903.49	142.15	182.39	228.02	552.56
Deferred Tax	52.26	65.95	168.05	286.26	45.52	85.22	45.57	176.31
Total	382.29	409.18	398.28	1189.75	187.67	267.61	273.59	728.87
Profit After Tax (PAT)	703.22	862.01	1233.45	2798.68	450.24	645.97	705.22	1801.43
Other comprehensive income net of Taxes	(901.75)	(111.94)	(707.38)	(1721.07)	714.52	354.34	(136.30)	932.56
Total Comprehensive income	(198.53)	750.07	526.07	1077.61	1164.76	1000.31	568.92	2733.99
EPS (Rs)	6.20	7.59	10.87	24.66	3.84	5.69	6.21	15.70

OIL INDIA LIMITED

B.PHYSICAL QTY								
	Q1 2018-19	Q2 2018-19	Q3 2018-19	9M 2018-19	Q1 2017-18	Q2 2017-18	Q3 2017-18	9M 2017-18
1. Production								
Crude Oil (MMT)								
- OIL	0.836	0.849	0.831	2.516	0.838	0.852	0.853	2.543
- JV	0.004	0.003	0.003	0.010	0.004	0.005	0.004	0.013
Condensate	0.004	0.004	0.004	0.012	0.002	0.002	0.002	0.006
Total (incl. JV)	0.844	0.856	0.838	2.538	0.844	0.859	0.859	2.562
Gas (BCM)								
- OIL	0.670	0.696	0.695	2.061	0.724	0.764	0.732	2.220
- JV	0.026	0.038	0.037	0.101	0.000	0.001	0.005	0.006
Total (incl. JV)	0.696	0.734	0.732	2.162	0.724	0.765	0.736	2.226
O+OEG (MMT)	1.540	1.590	1.570	4.700	1.568	1.624	1.595	4.788
LPG (TMT)	7.902	8.823	7.818	24.543	5.300	9.381	9.926	24.607
2.Sales								
Crude Oil (MMT)								
- OIL	0.804	0.826	0.808	2.438	0.812	0.838	0.828	2.478
- JV	0.004	0.003	0.003	0.010	0.004	0.005	0.004	0.013
Condensate	0.003	0.002	0.003	0.008	0.002	0.002	0.002	0.006
Total (incl. JV)	0.811	0.831	0.814	2.456	0.818	0.845	0.834	2.497
Gas Sales (BCM)								
- OIL	0.581	0.622	0.623	1.826	0.595	0.633	0.598	1.826
- JV	0.016	0.023	0.023	0.062	0.000	0.001	0.005	0.006
Total (incl. JV)	0.597	0.645	0.646	1.888	0.595	0.634	0.603	1.832
LPG (TMT)	8.035	8.580	8.059	24.674	4.821	9.699	9.861	24.381

OIL INDIA LIMITED

C. FINANCIAL FIGURES (Rs crore)								
	Q1 2018-19	Q2 2018-19	Q3 2018-19	9M 2018-19	Q1 2017-18	Q2 2017-18	Q3 2017-18	9M 2017-18
Crude Oil Sales								
- Excl JV	2755.90	3017.70	2755.62	8529.22	1799.11	1918.28	2265.07	5982.46
-JV	11.38	11.14	12.92	35.44	9.46	9.21	8.72	27.39
Total (incl. JV)	2767.28	3028.84	2768.54	8564.66	1808.57	1927.49	2273.79	6009.85
Gas Sales								
- Excl JV	351.99	393.24	452.03	1197.26	296.07	305.15	326.73	927.95
-JV	12.62	18.64	21.71	52.97	0.00	0.67	3.24	3.91
Total (incl. JV)	364.61	411.88	473.74	1250.23	296.07	305.82	329.97	931.86
LPG	28.31	40.85	39.74	108.90	17.91	27.84	38.06	83.81
Condensate	10.51	11.46	8.83	30.80	7.09	7.08	10.15	24.32
Transportation Income	89.82	99.70	100.95	290.47	96.64	93.17	100.46	290.27
Total Excl. JV	128.64	152.01	149.52	430.17	121.64	128.09	148.67	398.40
JV Share	0.00	0.00		0.00	0.00	0.00	0.00	0.00
Total Incl. JV	128.64	152.01	149.52	430.17	121.64	128.09	148.67	398.40
Income from Renewable resources	41.44	53.47	17.59	112.50	40.69	39.28	16.86	96.83
Income from OFC Fibre Leasing	3.51	3.50	2.94	9.95	3.27	3.25	3.25	9.77
Sale Revenue	3305.48	3649.70	3412.33	10367.51	2270.24	2403.93	2772.54	7446.71
Claim towards Natural Gas Subsidy	78.47	89.46	100.19	268.12	58.02	67.72	78.37	204.11
Income from Services	6.51	4.42	1.51	12.44	3.48	2.09	1.64	7.21
Other Operating Income	84.98	93.88	101.70	280.56	61.50	69.81	80.01	211.32
Revenue from operations	3390.46	3743.58	3514.03	10648.07	2331.74	2473.74	2852.55	7658.03

OIL INDIA LIMITED

D. DDA COST (Rs crore)								
	Q1 2018-19	Q2 2018-19	Q3 2018-19	9M 2018-19	Q1 2017-18	Q2 2017-18	Q3 2017-18	9M 2017-18
Depreciation	95.95	102.57	103.27	301.79	54.45	61.17	83.66	199.28
Depletion	236.55	258.16	261.28	755.99	232.16	258.85	268.82	759.83
Amortization	4.74	4.85	4.82	14.41	3.66	3.81	3.60	11.07
Total	337.24	365.58	369.37	1072.19	290.27	323.83	356.08	970.18
E. STATUTORY LEVIES (Rs crore)								
Royalty	497.41	540.62	503.47	1541.50	322.39	337.09	404.20	1063.68
Cess	470.21	516.13	471.63	1457.97	306.95	327.05	385.25	1019.25
Total	967.62	1056.75	975.10	2999.47	629.34	664.14	789.45	2082.93
Royalty								
Onshore								
- Crude Oil	457.60	496.00	451.90	1405.50	290.05	302.93	366.70	959.68
- Natural Gas	39.81	44.62	51.57	136.00	32.34	34.16	37.50	104.00
Total	497.41	540.62	503.47	1541.50	322.39	337.09	404.20	1063.68
F. OTHER EXPENDITURE (Rs crore)								
Provisions	43.09	123.26	18.63	184.98	42.80	15.12	49.77	107.69
Consumption of materials	48.18	53.08	50.64	151.90	49.12	47.25	54.96	151.33
Cost of support services	285.55	278.75	272.66	836.96	205.46	194.67	248.04	648.17
Insurance, rent, CSR, sundry exps. etc.	169.39	270.94	148.46	588.79	59.92	73.77	47.67	181.36
exploration cost written off	119.21	43.18	43.18	205.57	47.60	23.16	50.03	120.79
Total	665.42	769.21	533.57	1968.20	404.90	353.97	450.47	1209.34

OIL INDIA LIMITED

G. INTEREST / DIVIDEND INCOME (Rs crore)								
	Q1 2018-19	Q2 2018-19	Q3 2018-19	9M 2018-19	Q1 2017-18	Q2 2017-18	Q3 2017-18	9M 2017-18
Interest Income	92.85	99.81	121.17	313.83	115.33	122.91	88.10	326.34
Dividend Income	9.26	164.40	444.37	618.03	13.13	196.37	102.88	312.38
Misc. Income	24.66	23.62	35.68	83.96	25.50	11.71	21.77	58.98
Total	126.77	287.83	601.22	1015.82	153.96	330.99	212.75	697.70
H. CRUDE OIL PRICE								
Crude Oil Price Realisation								
In USD /BBL	72.00	73.42	66.66	70.66	48.41	50.10	59.40	52.67
In Rs/BBL	4823.28	5150.41	4804.19	4927.83	3120.51	3220.93	3844.96	3396.69
Exchange Rate	66.99	70.15	72.07	69.74	64.46	64.29	64.73	64.49