

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)											
	2014-15					2013-14					
	Q1	Q2	Q3	9M		Q1	Q2	Q3	9M	Q4	Full Year
Income											
Sales Revenue	2649.84	2190.66	2194.75	7035.24	2090.20	2831.01	2724.79	7646.00	1940.81	9586.81	
Trade Purchase	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Operating revenue	2649.84	2190.66	2194.75	7035.24	2090.20	2831.01	2724.79	7646.00	1940.81	9586.81	
Statutory Levies	733.47	668.59	669.39	2071.44	680.58	810.66	781.37	2272.61	598.62	2871.23	
Op rev net of Levies	1916.37	1522.07	1525.37	4963.80	1409.62	2020.35	1943.42	5373.39	1342.20	6715.59	
Interest & Dividend Income	281.68	429.78	295.15	1006.61	351.66	347.38	321.99	1021.03	371.39	1392.42	
Exchange Gain	0.00	0.00	0.00	0.00	0.62	3.51	2.06	6.19	230.03	236.22	
Total Income	2198.05	1951.85	1820.52	5970.41	1761.90	2371.24	2267.47	6400.61	1943.62	8344.23	
Expenditure											
Employee cost	365.88	391.04	348.58	1105.50	356.25	337.82	367.62	1061.69	411.49	1473.18	
Other Expenditure	295.01	320.72	518.20	1133.93	356.84	487.42	315.78	1160.04	508.11	1668.15	
Variation in Stock	9.41	1.12	6.73	17.26	(16.12)	25.70	7.62	17.20	(9.33)	7.87	
Interest Payment	85.74	78.07	79.92	243.73	0.90	0.31	33.04	34.25	34.53	68.78	
DD&A Cost	155.65	194.04	177.25	526.94	165.82	187.01	184.02	536.85	178.96	715.81	
Total expenditure	911.69	984.99	1130.68	3027.36	863.69	1038.26	908.08	2810.03	1123.76	3933.79	
Profit Before Tax (PBT)	1286.36	966.86	689.83	2943.05	898.21	1332.98	1359.39	3590.58	819.86	4410.44	
Provision for Corporate Tax											
Current Tax	448.19	229.67	197.88	875.74	255.38	440.08	509.72	1205.18	128.40	1333.58	
Deferred Tax	(13.70)	128.86	(6.33)	108.83	33.75	(10.74)	(53.29)	(30.28)	125.84	95.56	
Total	434.49	358.53	191.55	984.57	289.13	429.34	456.43	1174.90	254.24	1429.14	
Profit After Tax (PAT)	851.87	608.33	498.28	1958.48	609.08	903.64	902.96	2415.68	565.62	2981.30	
EPS (Rs)	14.17	10.12	8.29	32.58	10.13	15.03	15.03	40.19	9.40	49.59	

B.PHYSICAL QTY

	2014-15				9M	2013-14				
	Q1	Q2	Q3	Q1		Q2	Q3	9M	Q4	Full Year
1. Production										
Crude Oil (MMT)										
- OIL	0.833	0.868	0.867	2.568	0.889	0.904	0.881	2.674	0.776	3.450
- JV	0.008	0.007	0.007	0.022	0.010	0.009	0.008	0.027	0.008	0.036
Condensate	0.003	0.004	0.004	0.011	0.004	0.003	0.005	0.012	0.004	0.016
Total (incl. JV)	0.844	0.879	0.878	2.601	0.903	0.916	0.894	2.713	0.788	3.502
Gas (BCM)										
- OIL	0.677	0.694	0.688	2.059	0.657	0.666	0.679	2.002	0.624	2.626
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.677	0.694	0.688	2.059	0.657	0.666	0.679	2.002	0.624	2.626
O+OEG (MMT)	1.521	1.573	1.566	4.660	1.560	1.582	1.573	4.715	1.412	6.128
LPG (TMT)	9.194	10.358	12.254	31.806	10.663	11.214	12.252	34.129	12.511	46.640
2.Sales										
Crude Oil (MMT)										
- OIL	0.826	0.850	0.859	2.535	0.851	0.914	0.882	2.647	0.772	3.419
- JV	0.008	0.007	0.007	0.021	0.010	0.009	0.009	0.028	0.008	0.036
Condensate	0.003	0.004	0.004	0.011	0.004	0.003	0.005	0.012	0.004	0.016
Total (incl. JV)	0.837	0.861	0.870	2.567	0.865	0.926	0.896	2.687	0.784	3.471
Gas Sales (BCM)										
- OIL	0.548	0.559	0.549	1.656	0.522	0.530	0.545	1.597	0.494	2.090
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.548	0.559	0.549	1.656	0.522	0.530	0.545	1.597	0.494	2.090
LPG (TMT)	9.538	10.168	11.805	31.511	10.270	11.772	12.197	34.239	12.548	46.786

C. FINANCIAL FIGURES (Rs crore)											
	2014-15					2013-14					
	Q1	Q2	Q3	9M		Q1	Q2	Q3	9M	Q4	Full Year
Crude Oil Sales											
- Excl JV	1985.12	1504.03	1450.27	4939.42	1505.70	2189.00	2071.64	5766.34	1344.66	7111.00	
-JV	33.52	28.28	26.58	88.38	35.36	41.79	39.09	116.24	35.21	151.45	
Total (incl. JV)	2018.64	1532.31	1476.85	5027.80	1541.06	2230.79	2110.73	5882.58	1379.87	7262.45	
Gas Sales											
- Excl JV	348.2	359.47	433.22	1140.89	295.57	339.40	349.87	984.84	319.24	1304.08	
-JV	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total (incl. JV)	348.20	359.47	433.22	1140.89	295.57	339.40	349.87	984.84	319.24	1304.08	
LPG	35.45	35.57	14.03	85.05	23.76	30.31	40.15	94.22	12.38	106.60	
Condensate	19.80	24.738	18.52	63.05	22.82	19.80	28.86	71.48	27.00	98.48	
Transportation Income	87.19	101.80	105.84	294.83	90.10	87.97	71.78	249.85	79.39	329.24	
Total Excl. JV	142.44	162.11	138.39	442.93	136.68	138.08	140.79	415.55	118.77	534.32	
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total Incl. JV	142.44	162.11	138.39	442.93	136.68	138.08	140.79	415.55	118.77	534.32	
Income from Renewable resources	21.37	22.93	10.74	55.04	14.68	17.37	7.37	39.42	16.70	56.12	
Income from OFC Fibre Leasing	2.36	2.32	2.33	7.01	4.35	2.44	0.99	7.78	2.31	10.09	
Sale Revenue	2533.01	2079.14	2061.53	6673.67	1992.34	2728.08	2609.75	7330.17	1836.89	9167.06	
Claim towards Natural Gas Subsidy	113.71	110.59	131.22	355.52	95.11	100.89	113.01	309.01	97.62	406.63	
Income from Services	3.12	0.93	2.00	6.05	2.75	2.04	2.03	6.82	6.30	13.12	
Other Operating Income	116.83	111.52	133.22	361.57	97.86	102.93	115.04	315.83	103.92	419.75	
Revenue from operations	2649.84	2190.66	2194.75	7035.24	2090.20	2831.01	2724.79	7646.00	1940.81	9586.81	

D. CRUDE OIL PRICE & SUBSIDY											
	2014-15					2013-14					
	Q1	Q2	Q3	9M		Q1	Q2	Q3	9M	Q4	Full Year
1. Crude Oil Price in USD/BBL											
(USD/BBL)											
Pre - Discount	108.35	101.25	74.93	94.45	101.88	108.33	108.11	106.44	106.55	106.40	
Less: Discount	56.00	56.00	37.54	49.64	56.00	56.00	56.00	56.00	69.19	59.30	
Post Discount	52.35	45.25	37.39	44.81	45.88	52.33	52.11	50.44	37.36	47.10	
Post Discount-(Rs/BBL)	3130.53	2742.60	2315.56	2723.55	2566.07	3257.54	3233.43	3030.44	2308.10	2849.55	
Exchange Rate	59.80	60.61	61.93	60.78	55.93	62.25	62.05	60.08	61.78	60.50	
2. Impact of Under Recovery (Rs crore)											
Subsidy Discount	1846.55	2238.30	1437.73	5522.58	1982.06	2233.70	2173.48	6389.24	2347.60	8736.84	
Statutory Levies	304.61	369.71	232.32	906.64	325.67	366.92	356.67	1049.26	378.44	1427.70	
Impact on PBT	1541.94	1868.59	1205.41	4615.94	1656.39	1866.78	1816.81	5339.98	1969.16	7309.14	
Impact on PAT	1021.23	1188.97	870.70	3080.90	1123.03	1265.64	1204.11	3592.78	1347.96	4940.74	
3. Upstream Share of Under Recovery (Rs crore)											
ONGC	13200.10	13641.25	9458.27	36299.62	12621.78	13796.04	13764.11	40181.93	16202.36	56384.29	
OIL	1846.55	2238.30	1437.73	5522.58	1982.06	2233.70	2173.48	6389.24	2347.61	8736.85	
GAIL	500.00	500.00	0.00	1000.00	700.00	700.00	0.00	1400.00	500.00	1900.00	
Total	15546.65	16379.55	10896.00	42822.20	15303.84	16729.74	15937.59	47971.17	19049.97	67021.14	
4. Distribution of Upstream Share of Under Recovery (Rs crore)											
IOCL	8107.21	9097.81	6115.74	23320.76	8151.77	8634.14	8261.30	25047.21	9626.38	34673.59	
BPCL	3830.56	3530.79	2332.88	9694.23	3666.36	4186.63	3971.31	11824.30	3752.48	15576.78	
HPCL	3608.88	3750.95	2447.38	9807.21	3485.71	3908.97	3704.98	11099.66	5671.11	16770.77	
Total	15546.65	16379.55	10896.00	42822.20	15303.84	16729.74	15937.59	47971.17	19049.97	67021.14	
5. Distribution of OIL's Share of Under Recovery (Rs crore)											
IOCL	762.00	910.26	612.30	2284.56	1037.94	1034.95	960.74	3033.63	984.04	7051.30	
BPCL	1084.55	1328.04	825.43	3238.02	944.12	1198.75	1212.74	3355.61	1363.57	8074.79	
HPCL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total	1846.55	2238.30	1437.73	5522.58	1982.06	2233.70	2173.48	6389.24	2347.61	15126.09	

E. DDA COST (Rs crore)											
	2014-15					2013-14					
	Q1	Q2	Q3	9M		Q1	Q2	Q3	9M	Q4	Full Year
Depreciation	41.77	59.36	17.48	118.61	59.03	62.70	64.27	186.00	73.99	259.99	
Depletion	113.88	134.68	159.77	408.33	106.79	124.31	119.75	350.85	104.97	455.82	
Total	155.65	194.04	177.25	526.94	165.82	187.01	184.02	536.85	178.96	715.81	
F. STATUTORY LEVIES (Rs crore)											
Royalty	356.86	280.86	277.87	915.59	280.94	381.22	367.18	1029.34	246.57	1275.91	
Cess	376.61	387.73	391.52	1155.85	399.64	429.44	414.19	1243.27	352.05	1595.32	
Total	733.47	668.59	669.39	2071.44	680.58	810.66	781.37	2272.61	598.62	2871.23	
Royalty											
Onshore											
- Crude Oil	313.9	236.97	224.97	775.84	244.51	339.99	324.04	908.54	207.31	1115.85	
- Natural Gas	42.96	43.89	52.90	139.75	36.43	41.23	43.14	120.80	39.26	160.06	
Total	356.86	280.86	277.87	915.59	280.94	381.22	367.18	1029.34	246.57	1275.91	
G. OTHER EXPENDITURE (Rs crore)											
Provisions	40.57	51.70	126.60	218.87	1.37	2.60	60.67	64.64	112.36	177.00	
Consumption of materials	39.84	38.26	43.63	121.73	35.32	38.06	52.94	126.32	44.51	170.83	
Cost of support services	151.14	180.93	151.99	484.06	201.49	128.78	113.88	444.15	265.28	709.43	
Insurance, rent, sundry exps. etc.	54.37	28.00	62.64	145.01	17.98	39.64	51.53	109.15	40.53	149.68	
exploration cost written off	9.09	21.83	133.34	164.26	100.68	278.34	36.76	415.78	45.43	461.21	
Total	295.01	320.72	518.20	1133.93	356.84	487.42	315.78	1160.04	508.11	1668.15	
H. INTEREST / DIVIDEND INCOME (Rs crore)											
Interest Income	260.72	264.68	262.74	788.14	277.35	296.81	284.84	859.00	312.58	1171.58	
Dividend Income	13.30	153.03	19.77	186.10	22.03	42.81	34.18	99.02	28.42	127.44	
Misc. Income	7.66	12.07	12.64	32.37	52.28	7.76	2.97	63.01	30.39	93.40	
Total	281.68	429.78	295.15	1006.61	351.66	347.38	321.99	1021.03	371.39	1392.42	