

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)										
	2016-17					2015-16				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Income										
Sales Revenue	2221.19	2331.38	2445.93	2511.89	9510.39	2882.64	2531.42	2341.56	2009.25	9764.87
Interest & Dividend Income	239.66	389.54	254.39	797.09	1680.68	281.48	429.35	247.17	435.76	1393.76
Total Income	2460.85	2720.92	2700.32	3308.98	11191.07	3164.12	2960.77	2588.73	2445.01	11158.63
Expenditure										
Variation in Stock	(23.29)	3.75	(7.58)	(22.07)	(49.19)	14.21	5.16	4.82	1.64	25.83
Employee cost	355.16	366.19	365.69	526.83	1613.87	406.83	426.99	330.57	237.41	1401.80
DD&A Cost	228.90	252.08	278.87	330.88	1090.73	184.40	215.35	243.23	299.32	942.30
Statutory Levies	569.69	599.98	663.57	695.43	2528.67	772.44	692.33	661.40	557.17	2683.34
Other Expenditure	456.74	524.98	689.98	640.53	2312.23	467.82	487.49	601.43	508.92	2065.66
Interest Cost	99.06	98.93	102.35	96.37	396.71	91.90	96.76	96.95	98.39	384.00
Exceptional Items	-	-	-	1151.73	1151.73				215.13	215.13
Total expenditure	1686.26	1845.91	2092.88	3419.70	9044.75	1937.60	1924.08	1938.40	1917.98	7718.06
Profit Before Tax (PBT)	774.59	875.01	607.44	(110.72)	2146.32	1226.52	1036.69	650.33	527.03	3440.57
Provision for Corporate Tax										
Current Tax	248.81	166.64	145.05	(85.74)	474.76	343.60	176.43	233.60	(36.42)	717.21
Deferred Tax	31.37	128.10	7.70	(44.29)	122.88	139.71	154.59	34.07	93.32	421.69
Total	280.18	294.74	152.75	(130.03)	597.64	483.31	331.02	267.67	56.90	1138.90
Profit After Tax (PAT)	494.41	580.27	454.69	19.31	1548.68	743.21	705.67	382.66	470.13	2301.67
Other comprehensive income net of Taxes	578.39	1720.63	823.38	649.14	3771.54	205.20	206.06	321.65	(421.30)	311.61
Total Comprehensive income	1072.80	2300.90	1278.07	668.45	5320.22	948.41	911.73	704.31	48.83	2613.28
EPS (Rs)	6.17	7.24	5.67	0.24	19.32	9.27	8.80	4.77	5.87	28.72

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B.PHYSICAL QTY										
	2016-17					2015-16				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
1. Production										
Crude Oil (MMT)										
- OIL	0.798	0.807	0.822	0.825	3.252	0.834	0.808	0.797	0.770	3.209
- JV	0.005	0.004	0.005	0.005	0.019	0.005	0.005	0.005	0.006	0.021
Condensate	0.000	0.000	0.004	0.002	0.006	0.003	0.005	0.004	0.005	0.017
Total (incl. JV)	0.803	0.811	0.831	0.832	3.277	0.842	0.818	0.806	0.781	3.247
Gas (BCM)										
- OIL	0.731	0.743	0.738	0.725	2.937	0.642	0.702	0.776	0.718	2.838
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.731	0.743	0.738	0.725	2.937	0.642	0.702	0.776	0.718	2.838
O+OEG (MMT)	1.534	1.554	1.569	1.557	4.657	1.484	1.520	1.582	1.499	4.586
LPG (TMT)	7.905	8.567	9.424	8.684	34.580	9.306	10.011	11.037	10.676	41.030
2.Sales										
Crude Oil (MMT)										
- OIL	0.780	0.808	0.813	0.794	3.195	0.836	0.801	0.795	0.767	3.199
- JV	0.005	0.004	0.006	0.005	0.020	0.006	0.005	0.005	0.005	0.021
Condensate	0.000	0.000	0.003	0.003	0.006	0.003	0.004	0.005	0.005	0.017
Total (incl. JV)	0.785	0.812	0.822	0.802	3.221	0.845	0.810	0.805	0.777	3.237
Gas Sales (BCM)										
- OIL	0.606	0.614	0.601	0.591	2.412	0.502	0.565	0.652	0.595	2.314
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.606	0.614	0.601	0.591	2.412	0.502	0.565	0.652	0.595	2.314
LPG (TMT)	7.883	8.644	9.147	8.958	34.632	9.350	9.697	11.448	10.677	41.172

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C. FINANCIAL FIGURES (Rs crore)										
	2016-17					2015-16				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Crude Oil Sales										
- Excl JV	1598.14	1711.07	1915.61	1987.15	7211.97	2167.84	1716.97	1565.51	1298.97	6749.29
-JV	7.03	9.96	12.73	11.53	41.25	17.37	13.66	9.91	4.51	45.45
Total (incl. JV)	1605.17	1721.03	1928.34	1998.68	7253.22	2185.21	1730.63	1575.42	1303.48	6794.74
Gas Sales										
- Excl JV	365.41	372.07	298.67	295.18	1331.33	410.81	477.90	473.26	451.27	1813.24
-JV	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total (incl. JV)	365.41	372.07	298.67	295.18	1331.33	410.81	477.90	473.26	451.27	1813.24
LPG	22.21	22.14	26.03	32.96	103.34	32.52	30.33	33.64	32.51	129.00
Condensate	0.18	0.11	11.81	9.59	21.69	10.15	16.65	14.61	12.74	54.15
Transportation Income	97.57	86.97	95.18	76.46	356.18	81.75	101.74	102.60	76.90	362.99
Total Excl. JV	119.96	109.22	133.02	119.01	481.21	124.42	148.72	150.85	122.15	546.14
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Incl. JV	119.96	109.22	133.02	119.01	481.21	124.42	148.72	150.85	122.15	546.14
Income from Renewable resources	40.44	38.07	12.69	19.48	110.68	27.31	38.03	16.86	19.73	101.93
Income from OFC Fibre Leasing	2.33	2.33	3.65	3.18	11.49	2.35	2.37	2.34	2.34	9.40
Sale Revenue	2133.31	2242.72	2376.37	2435.53	9187.93	2750.10	2397.65	2218.73	1898.97	9265.45
Claim towards Natural Gas Subsidy	85.70	86.23	67.93	70.21	310.07	130.71	131.18	121.06	108.27	491.22
Income from Services	2.18	2.43	1.63	6.15	12.39	1.83	2.59	1.77	2.01	8.20
Other Operating Income	87.88	88.66	69.56	76.36	322.46	132.54	133.77	122.83	110.28	499.42
Revenue from operations	2221.19	2331.38	2445.93	2511.89	9510.39	2882.64	2531.42	2341.56	2009.25	9764.87

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D. DDA COST (Rs crore)										
	2016-17					2015-16				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Depreciation	41.98	45.68	45.57	77.96	211.19	47.21	51.77	57.03	57.86	213.87
Depletion	183.44	202.33	229.26	248.78	863.81	135.82	160.33	180.99	235.02	712.16
Amortization	3.48	4.07	4.04	4.14	15.73	1.37	3.25	5.21	6.44	16.27
Total	228.90	252.08	278.87	330.88	1090.73	184.40	215.35	243.23	299.32	942.30
E. STATUTORY LEVIES (Rs crore)										
Royalty	295.58	307.45	336.84	357.27	1297.14	391.37	327.44	299.04	251.74	1269.59
Cess	274.11	292.53	326.73	338.16	1231.53	381.07	364.89	362.36	305.43	1413.75
Total	569.69	599.98	663.57	695.43	2528.67	772.44	692.33	661.40	557.17	2683.34
Royalty										
Onshore										
- Crude Oil	254.05	265.20	303.29	323.78	1146.32	340.49	270.42	243.93	199.84	1054.68
- Natural Gas	41.53	42.25	33.55	33.49	150.82	50.88	57.02	55.11	51.90	214.91
Total	295.58	307.45	336.84	357.27	1297.14	391.37	327.44	299.04	251.74	1269.59
F. OTHER EXPENDITURE (Rs crore)										
Provisions	49.47	82.23	308.29	145.66	585.65	128.31	54.25	45.63	61.18	289.37
Consumption of materials	55.07	59.01	64.08	50.13	228.29	54.25	45.97	55.86	51.23	207.31
Cost of support services	233.47	193.27	228.20	232.68	887.62	186.31	236.28	193.02	224.58	840.19
Insurance, rent, CSR, sundry exps. etc.	56.90	74.40	87.57	120.96	339.83	42.13	112.80	63.21	61.75	279.89
Exploratory Wells written off	61.83	116.07	1.84	91.10	270.84	56.82	38.19	243.71	110.18	448.90
Total	456.74	524.98	689.98	640.53	2312.23	467.82	487.49	601.43	508.92	2065.66
G. INTEREST / DIVIDEND INCOME (Rs crore)										
Interest Income	230.39	181.96	162.64	153.45	728.44	259.60	251.55	221.47	269.38	1002.00
Dividend Income	2.65	192.68	75.32	573.84	844.49	6.10	170.67	14.75	143.40	334.92
Misc. Income	6.62	14.90	16.43	69.80	107.75	15.78	7.13	10.95	22.98	56.84
Total	239.66	389.54	254.39	797.09	1680.68	281.48	429.35	247.17	435.76	1393.76
H. CRUDE PRICE REALISATION										
Crude Oil Price in USD/BBL										
(USD/BBL)										
Pre - Discount	43.09	44.55	49.20	52.50	47.36	61.85	48.72	42.02	32.62	46.35
Less: Discount	0.00	0.00	0.00	0.00	0.00	4.43	2.29	0.00	0.00	1.04
Post Discount	43.09	44.55	49.20	52.50	47.36	57.42	46.43	42.02	32.62	45.31
Post Discount-(Rs/BBL)	2882.29	2983.07	3317.56	3518.03	3176.44	3644.45	3016.56	2770.38	2201.85	2966.45
Exchange Rate	66.89	66.96	67.43	67.01	67.07	63.47	64.97	65.93	67.50	65.47