

## OIL INDIA LIMITED

<b>A.FINANCIAL RESULTS (Rs crore)</b>										
	<b>2017-18</b>					<b>2016-17</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>
<b>Income</b>										
Sales Revenue	2331.74	2473.74	2852.55	2998.44	10656.47	2221.19	2331.38	2445.93	2511.89	9510.39
Interest & Dividend Income	153.96	330.99	212.75	786.47	1484.17	239.66	389.54	254.39	797.09	1680.68
<b>Total Income</b>	<b>2485.70</b>	<b>2804.73</b>	<b>3065.30</b>	<b>3784.91</b>	<b>12140.64</b>	<b>2460.85</b>	<b>2720.92</b>	<b>2700.32</b>	<b>3308.98</b>	<b>11191.07</b>
<b>Expenditure</b>										
Variation in Stock	17.12	1.14	(19.36)	21.78	20.68	(23.29)	3.75	(7.58)	(22.07)	(49.19)
Purchase of Stock in trade	0.00	3.47	9.01	15.81	28.29	0.00	0.00	0.00	0.00	0.00
Employee cost	406.27	438.83	398.51	449.68	1693.29	355.16	366.19	365.69	526.83	1613.87
DD&A Cost	290.27	323.83	356.08	299.83	1270.01	228.90	252.08	278.87	330.88	1090.73
Statutory Levies	629.34	664.14	789.45	846.10	2929.03	569.69	599.98	663.57	695.43	2528.67
Other Expenditure	404.90	353.97	450.47	864.52	2073.86	456.74	524.98	689.98	640.53	2312.23
Interest Cost	99.89	105.77	102.33	107.69	415.68	99.06	98.93	102.35	96.37	396.71
Exceptional Item	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1151.73	1151.73
<b>Total expenditure</b>	<b>1847.79</b>	<b>1891.15</b>	<b>2086.49</b>	<b>2605.41</b>	<b>8430.84</b>	<b>1686.26</b>	<b>1845.91</b>	<b>2092.88</b>	<b>3419.70</b>	<b>9044.75</b>
<b>Profit Before Tax (PBT)</b>	<b>637.91</b>	<b>913.58</b>	<b>978.81</b>	<b>1179.50</b>	<b>3709.80</b>	<b>774.59</b>	<b>875.01</b>	<b>607.44</b>	<b>(110.72)</b>	<b>2146.32</b>
<b>Provision for Corporate Tax</b>										
Current Tax	142.15	182.39	228.02	95.83	648.39	248.81	166.64	145.05	(85.74)	474.76
Deferred Tax	45.52	85.22	45.57	217.17	393.48	31.37	128.10	7.70	(44.29)	122.88
Total	187.67	267.61	273.59	313.00	1041.87	280.18	294.74	152.75	(130.03)	597.64
<b>Profit After Tax (PAT)</b>	<b>450.24</b>	<b>645.97</b>	<b>705.22</b>	<b>866.50</b>	<b>2667.93</b>	<b>494.41</b>	<b>580.27</b>	<b>454.69</b>	<b>19.31</b>	<b>1548.68</b>
Other comprehensive income net of Taxes	714.52	354.34	(136.30)	(1568.01)	(635.45)	578.39	1720.63	823.39	649.14	3771.55
<b>Total Comprehensive income</b>	<b>1164.76</b>	<b>1000.31</b>	<b>568.92</b>	<b>(701.51)</b>	<b>2032.48</b>	<b>1072.80</b>	<b>2300.90</b>	<b>1278.08</b>	<b>668.45</b>	<b>5320.23</b>
EPS (Rs)	3.84	5.69	6.21	7.64	23.32	4.19	4.92	3.85	0.16	13.13

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<b>B.PHYSICAL QTY</b>										
	<b>2017-18</b>					<b>2016-17</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>
<b>1. Production</b>										
Crude Oil (MMT)										
- OIL	0.842	0.847	0.854	0.828	3.371	0.798	0.807	0.822	0.825	3.252
- JV	0.004	0.005	0.004	0.004	0.017	0.005	0.004	0.005	0.005	0.019
Condensate	0.002	0.002	0.002	0.000	0.006	0.000	0.000	0.004	0.002	0.006
<b>Total (incl. JV)</b>	<b>0.848</b>	<b>0.854</b>	<b>0.860</b>	<b>0.832</b>	<b>3.394</b>	<b>0.803</b>	<b>0.811</b>	<b>0.831</b>	<b>0.832</b>	<b>3.277</b>
Gas (BCM)										
- OIL	0.724	0.764	0.708	0.685	2.882	0.731	0.743	0.738	0.725	2.937
- JV	0.000	0.001	0.005	0.006	0.012	0.000	0.000	0.000	0.000	0.000
<b>Total (incl. JV)</b>	<b>0.724</b>	<b>0.765</b>	<b>0.713</b>	<b>0.691</b>	<b>2.894</b>	<b>0.731</b>	<b>0.743</b>	<b>0.738</b>	<b>0.725</b>	<b>2.937</b>
O+OEG (MMT)	1.572	1.619	1.573	1.523	6.288	1.534	1.554	1.569	1.557	6.214
LPG (TMT)	5.300	9.381	9.926	9.503	34.110	7.905	8.567	9.424	8.684	34.580
<b>2.Sales</b>										
Crude Oil (MMT)										
- OIL	0.814	0.836	0.828	0.824	3.302	0.780	0.808	0.813	0.794	3.195
- JV	0.004	0.005	0.004	0.004	0.017	0.005	0.004	0.006	0.005	0.020
Condensate	0.002	0.002	0.004	0.000	0.008	0.000	0.000	0.003	0.003	0.006
<b>Total (incl. JV)</b>	<b>0.820</b>	<b>0.843</b>	<b>0.836</b>	<b>0.828</b>	<b>3.327</b>	<b>0.785</b>	<b>0.812</b>	<b>0.822</b>	<b>0.802</b>	<b>3.221</b>
Gas Sales (BCM)										
- OIL	0.595	0.634	0.597	0.580	2.406	0.606	0.614	0.601	0.591	2.412
- JV	0.000	0.001	0.005	0.003	0.009	0.000	0.000	0.000	0.000	0.000
<b>Total (incl. JV)</b>	<b>0.595</b>	<b>0.635</b>	<b>0.602</b>	<b>0.583</b>	<b>2.415</b>	<b>0.606</b>	<b>0.614</b>	<b>0.601</b>	<b>0.591</b>	<b>2.412</b>
LPG (TMT)	4.821	9.699	9.861	9.475	33.856	7.883	8.644	9.147	8.958	34.632

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C. FINANCIAL FIGURES (Rs crore)										
	2017-18					2016-17				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Crude Oil Sales										
- Excl JV	1799.11	1918.28	2265.06	2446.73	8429.19	1598.14	1711.07	1915.61	1987.15	7211.97
-JV	9.46	9.21	8.72	10.43	37.82	7.03	9.96	12.73	11.53	41.25
<b>Total (incl. JV)</b>	<b>1808.57</b>	<b>1927.49</b>	<b>2273.79</b>	<b>2457.16</b>	<b>8467.01</b>	<b>1605.17</b>	<b>1721.03</b>	<b>1928.34</b>	<b>1998.68</b>	<b>7253.22</b>
Gas Sales										
- Excl JV	296.07	305.15	326.73	314.97	1242.92	365.41	372.07	298.67	295.18	1331.33
-JV	0.00	0.67	3.24	4.95	8.86	0.00	0.00	0.00	0.00	0.00
<b>Total (incl. JV)</b>	<b>296.07</b>	<b>305.82</b>	<b>329.97</b>	<b>319.92</b>	<b>1251.78</b>	<b>365.41</b>	<b>372.07</b>	<b>298.67</b>	<b>295.18</b>	<b>1331.33</b>
LPG	17.91	27.84	38.06	37.07	120.88	22.21	22.14	26.03	32.96	103.34
Condensate	7.09	7.08	10.15	8.51	32.83	0.18	0.11	11.81	9.59	21.69
Transportation Income	96.64	93.17	100.46	75.31	365.58	97.57	86.97	95.18	76.46	356.18
<b>Total Excl. JV</b>	<b>121.64</b>	<b>128.09</b>	<b>148.67</b>	<b>120.89</b>	<b>519.29</b>	<b>119.96</b>	<b>109.22</b>	<b>133.02</b>	<b>119.01</b>	<b>481.21</b>
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total Incl. JV</b>	<b>121.64</b>	<b>128.09</b>	<b>148.67</b>	<b>120.89</b>	<b>519.29</b>	<b>119.96</b>	<b>109.22</b>	<b>133.02</b>	<b>119.01</b>	<b>481.21</b>
Income from Renewable resources	40.69	39.28	16.86	19.73	116.56	40.44	38.07	12.69	21.13	112.33
Income from OFC Fibre Leasing	3.27	3.25	3.25	3.50	13.27	2.33	2.33	3.65	3.18	11.49
<b>Sale Revenue</b>	<b>2270.24</b>	<b>2403.93</b>	<b>2772.54</b>	<b>2921.20</b>	<b>10367.91</b>	<b>2133.31</b>	<b>2242.72</b>	<b>2376.37</b>	<b>2437.18</b>	<b>9189.58</b>
Claim towards Natural Gas Subsidy	58.02	67.72	78.37	75.46	279.57	85.70	86.23	67.93	70.21	310.07
Income from Services	3.48	2.09	1.64	1.78	8.99	2.18	2.43	1.63	4.50	10.74
<b>Other Operating Income</b>	<b>61.50</b>	<b>69.81</b>	<b>80.01</b>	<b>77.24</b>	<b>288.56</b>	<b>87.88</b>	<b>88.66</b>	<b>69.56</b>	<b>74.71</b>	<b>320.81</b>
<b>Revenue from operations</b>	<b>2331.74</b>	<b>2473.74</b>	<b>2852.55</b>	<b>2998.44</b>	<b>10656.47</b>	<b>2221.19</b>	<b>2331.38</b>	<b>2445.93</b>	<b>2511.89</b>	<b>9510.39</b>

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D. DDA COST (Rs crore)										
	2017-18					2016-17				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Depreciation	54.45	61.17	83.66	130.11	329.39	41.98	45.68	45.57	77.96	211.19
Depletion	232.16	258.85	268.82	160.99	920.82	183.44	202.33	229.26	248.78	863.81
Amortization	3.66	3.81	3.60	8.73	19.80	3.48	4.07	4.04	4.14	15.73
<b>Total</b>	<b>290.27</b>	<b>323.83</b>	<b>356.08</b>	<b>299.83</b>	<b>1270.01</b>	<b>228.90</b>	<b>252.08</b>	<b>278.87</b>	<b>330.88</b>	<b>1090.73</b>
E. STATUTORY LEVIES (Rs crore)										
Royalty	322.39	337.09	404.20	430.26	1493.94	295.58	307.45	336.83	357.28	1297.14
Cess	306.95	327.05	385.25	415.84	1435.09	274.11	292.53	326.74	338.15	1231.53
<b>Total</b>	<b>629.34</b>	<b>664.14</b>	<b>789.45</b>	<b>846.10</b>	<b>2929.03</b>	<b>569.69</b>	<b>599.98</b>	<b>663.57</b>	<b>695.43</b>	<b>2528.67</b>
Royalty										
Onshore										
- Crude Oil	290.05	302.93	366.70	394.20	1353.88	254.05	265.20	303.28	323.79	1146.32
- Natural Gas	32.34	34.16	37.50	36.06	140.06	41.53	42.25	33.55	33.49	150.82
<b>Total</b>	<b>322.39</b>	<b>337.09</b>	<b>404.20</b>	<b>430.26</b>	<b>1493.94</b>	<b>295.58</b>	<b>307.45</b>	<b>336.83</b>	<b>357.28</b>	<b>1297.14</b>
F. OTHER EXPENDITURE (Rs crore)										
Provisions	42.80	15.12	49.77	370.17	477.86	49.47	82.23	308.29	145.66	585.65
Consumption of materials	49.12	47.25	54.96	65.19	216.52	55.07	59.01	64.08	50.13	228.29
Cost of support services	205.46	194.67	248.04	278.77	926.94	233.47	193.27	228.20	232.68	887.62
Insurance, rent,CSR,sundry exps.etc.	59.92	73.77	47.67	81.16	262.52	56.90	74.40	87.57	120.96	339.83
exploration cost written off	47.60	23.16	50.03	69.23	190.02	61.83	116.07	1.84	91.10	270.84
<b>Total</b>	<b>404.90</b>	<b>353.97</b>	<b>450.47</b>	<b>864.52</b>	<b>2073.86</b>	<b>456.74</b>	<b>524.98</b>	<b>689.98</b>	<b>640.53</b>	<b>2312.23</b>

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G. INTEREST / DIVIDEND INCOME (Rs crore)										
	2017-18					2016-17				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Interest Income	115.33	122.91	88.10	86.99	413.33	230.39	181.96	162.64	153.45	728.44
Dividend Income	13.13	196.37	102.88	684.17	996.55	2.65	192.68	75.32	573.84	844.49
Misc. Income	25.50	11.71	21.77	15.31	74.29	6.62	14.90	16.43	69.80	107.75
<b>Total</b>	<b>153.96</b>	<b>330.99</b>	<b>212.75</b>	<b>786.47</b>	<b>1484.17</b>	<b>239.66</b>	<b>389.54</b>	<b>254.39</b>	<b>797.09</b>	<b>1680.68</b>
<b>H. CRUDE OIL PRICE</b>										
<b>Crude Oil Price Realisation</b>										
In USD /BBL	48.41	50.10	59.40	64.93	55.72	43.09	44.55	49.20	52.50	47.36
In Rs/BBL	3120.51	3220.93	3844.96	4177.98	3591.57	2882.29	2983.07	3317.56	3518.03	3176.44
Exchange Rate	64.46	64.29	64.73	64.34	64.45	66.89	66.96	67.43	67.01	67.07