

## OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)								
	2016-17				2015-16			
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M
<b>Income</b>								
Sales Revenue	2221.19	2331.38	2445.93	6998.50	2882.64	2531.42	2341.56	7755.62
Interest & Dividend Income	239.66	389.54	254.39	883.59	281.48	429.35	247.17	958.00
<b>Total Income</b>	<b>2460.85</b>	<b>2720.92</b>	<b>2700.32</b>	<b>7882.09</b>	<b>3164.12</b>	<b>2960.77</b>	<b>2588.73</b>	<b>8713.62</b>
<b>Expenditure</b>								
Variation in Stock	(23.29)	3.75	(7.58)	(27.12)	14.21	5.16	4.82	24.19
Employee cost	355.16	366.19	365.69	1087.04	406.83	426.99	330.57	1164.39
DD&A Cost	228.90	252.08	278.87	759.85	184.40	215.35	243.23	642.98
Statutory Levies	569.69	599.98	663.57	1833.24	772.44	692.33	661.40	2126.17
Other Expenditure	456.74	524.98	689.98	1671.70	467.82	487.49	601.43	1556.74
Interest Cost	99.06	98.93	102.35	300.34	91.90	96.76	96.95	285.61
<b>Total expenditure</b>	<b>1686.26</b>	<b>1845.91</b>	<b>2092.88</b>	<b>5625.05</b>	<b>1937.60</b>	<b>1924.08</b>	<b>1938.40</b>	<b>5800.08</b>
<b>Profit Before Tax (PBT)</b>	<b>774.59</b>	<b>875.01</b>	<b>607.44</b>	<b>2257.04</b>	<b>1226.52</b>	<b>1036.69</b>	<b>650.33</b>	<b>2913.54</b>
<b>Provision for Corporate Tax</b>								
Current Tax	248.81	166.64	145.05	560.50	343.60	176.43	233.60	753.63
Deferred Tax	31.37	128.10	7.70	167.17	139.71	154.59	34.07	328.37
Total	280.18	294.74	152.75	727.67	483.31	331.02	267.67	1082.00
<b>Profit After Tax (PAT)</b>	<b>494.41</b>	<b>580.27</b>	<b>454.69</b>	<b>1529.37</b>	<b>743.21</b>	<b>705.67</b>	<b>382.66</b>	<b>1831.54</b>
Other comprehensive income net of Taxe	578.39	1720.63	823.38	3122.41	205.20	206.06	321.65	732.91
<b>Total Comprehensive income</b>	<b>1072.80</b>	<b>2300.90</b>	<b>1278.07</b>	<b>4651.78</b>	<b>948.41</b>	<b>911.73</b>	<b>704.31</b>	<b>2564.45</b>
EPS (Rs)	6.17	7.24	5.67	19.08	9.27	8.81	4.77	22.85

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B.PHYSICAL QTY									
	2016-17				2015-16				
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M	
<b>1. Production</b>									
Crude Oil (MMT)									
- OIL	0.798	0.807	0.822	2.427	0.834	0.808	0.797	2.439	
- JV	0.005	0.004	0.005	0.014	0.005	0.005	0.005	0.015	
Condensate	0.000	0.000	0.004	0.004	0.003	0.005	0.004	0.012	
<b>Total (incl. JV)</b>	<b>0.803</b>	<b>0.811</b>	<b>0.831</b>	<b>2.445</b>	<b>0.842</b>	<b>0.818</b>	<b>0.806</b>	<b>2.466</b>	
Gas (BCM)									
- OIL	0.731	0.743	0.738	2.212	0.642	0.702	0.776	2.120	
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
<b>Total (incl. JV)</b>	<b>0.731</b>	<b>0.743</b>	<b>0.738</b>	<b>2.212</b>	<b>0.642</b>	<b>0.702</b>	<b>0.776</b>	<b>2.120</b>	
O+OEG (MMT)	1.534	1.554	1.569	4.657	1.484	1.520	1.582	4.586	
LPG (TMT)	7.905	8.567	9.424	25.896	9.306	10.011	11.037	30.354	
<b>2.Sales</b>									
Crude Oil (MMT)									
- OIL	0.780	0.808	0.813	2.401	0.836	0.801	0.795	2.432	
- JV	0.005	0.004	0.006	0.015	0.006	0.005	0.005	0.016	
Condensate	0.000	0.000	0.003	0.003	0.003	0.004	0.005	0.012	
<b>Total (incl. JV)</b>	<b>0.785</b>	<b>0.812</b>	<b>0.822</b>	<b>2.419</b>	<b>0.845</b>	<b>0.810</b>	<b>0.805</b>	<b>2.460</b>	
Gas Sales (BCM)									
- OIL	0.606	0.614	0.601	1.821	0.502	0.565	0.652	1.719	
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
<b>Total (incl. JV)</b>	<b>0.606</b>	<b>0.614</b>	<b>0.601</b>	<b>1.821</b>	<b>0.502</b>	<b>0.565</b>	<b>0.652</b>	<b>1.719</b>	
LPG (TMT)	7.883	8.644	9.147	25.674	9.350	9.697	11.448	30.495	

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C. FINANCIAL FIGURES (Rs crore)									
	2016-17				2015-16				
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M	
Crude Oil Sales									
- Excl JV	1598.14	1711.07	1915.61	5224.82	2167.84	1716.97	1565.51	5450.32	
-JV	7.03	9.96	12.73	29.72	17.37	13.66	9.91	40.94	
Total (incl. JV)	1605.17	1721.03	1928.34	5254.54	2185.21	1730.63	1575.42	5491.26	
Gas Sales									
- Excl JV	365.41	372.07	298.67	1036.15	410.81	477.90	473.26	1361.97	
-JV	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total (incl. JV)	365.41	372.07	298.67	1036.15	410.81	477.90	473.26	1361.97	
LPG	22.21	22.14	26.03	70.38	32.52	30.33	33.64	96.49	
Condensate	0.18	0.11	11.81	12.10	10.15	16.65	14.61	41.41	
Transportation Income	97.57	86.97	95.18	279.72	81.75	101.74	102.60	286.09	
Total Excl. JV	119.96	109.22	133.02	362.20	124.42	148.72	150.85	423.99	
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total Incl. JV	119.96	109.22	133.02	362.20	124.42	148.72	150.85	423.99	
Income from Renewable resources	40.44	38.07	12.69	91.20	27.31	38.03	16.86	82.20	
Income from OFC Fibre Leasing	2.33	2.33	3.65	8.31	2.35	2.37	2.34	7.06	
<b>Sale Revenue</b>	<b>2133.31</b>	<b>2242.72</b>	<b>2376.37</b>	<b>6752.40</b>	<b>2750.10</b>	<b>2397.65</b>	<b>2218.73</b>	<b>7366.48</b>	
Claim towards Natural Gas Subsidy	85.70	86.23	67.93	239.86	130.71	131.18	121.06	382.95	
Income from Services	2.18	2.43	1.63	6.24	1.83	2.59	1.77	6.19	
<b>Other Operating Income</b>	<b>87.88</b>	<b>88.66</b>	<b>69.56</b>	<b>246.10</b>	<b>132.54</b>	<b>133.77</b>	<b>122.83</b>	<b>389.14</b>	
<b>Revenue from operations</b>	<b>2221.19</b>	<b>2331.38</b>	<b>2445.93</b>	<b>6998.50</b>	<b>2882.64</b>	<b>2531.42</b>	<b>2341.56</b>	<b>7755.62</b>	

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D. CRUDE OIL PRICE & SUBSIDY									
	2016-17					2015-16			
	Q1	Q2	Q3	9M		Q1	Q2	Q3	9M
<b>1. Crude Oil Price in USD/BBL</b>									
(USD/BBL)									
Pre - Discount	43.09	44.55	49.20	45.66		61.85	48.72	42.02	50.90
Less: Discount	0.00	0.00	0.00	0.00		4.43	2.29	0.00	2.25
Post Discount	43.09	44.55	49.20	45.66		57.42	46.43	42.02	48.65
Post Discount-(Rs/BBL)	2882.29	2983.07	3317.56	3063.33		3644.45	3016.56	2770.38	3152.03
Exchange Rate	66.89	66.96	67.43	67.09		63.47	64.97	65.93	64.79
<b>2. Impact of Under Recovery (Rs crore)</b>									
Subsidy Discount	-	-	-	-		167.43	84.51	-	251.94
Statutory Levies	-	-	-	-		27.90	14.08	-	41.98
Impact on PBT	-	-	-	-		139.53	70.43	-	209.96
Impact on PAT	-	-	-	-		88.33	46.60	-	134.93
<b>3. Upstream Share of Under Recovery (Rs crore)</b>									
ONGC	-	-	-	-		1132.99	595.52	-	1728.51
OIL	-	-	-	-		167.43	84.51	-	251.94
GAIL	-	-	-	-		0.00	0.00	-	0.00
<b>Total</b>	-	-	-	-		<b>1300.42</b>	<b>680.03</b>	-	<b>1980.45</b>
<b>4. Distribution of Upstream Share of Under Recovery (Rs crore)</b>									
IOCL	-	-	-	-		878.84	461.57	-	1340.41
BPCL	-	-	-	-		203.33	58.72	-	262.05
HPCL	-	-	-	-		218.25	159.74	-	377.99
<b>Total</b>	-	-	-	-		<b>1300.42</b>	<b>680.03</b>	-	<b>1980.45</b>
<b>5. Distribution of OIL's Share of Under Recovery (Rs crore)</b>									
IOCL	-	-	-	-		99.14	31.43	-	130.57
BPCL	-	-	-	-		68.29	53.08	-	121.37
HPCL	-	-	-	-		0.00	0.00	-	0.00
<b>Total</b>	-	-	-	-		<b>167.43</b>	<b>84.51</b>	-	<b>251.94</b>

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E. DDA COST (Rs crore)								
	2016-17				2015-16			
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M
Depreciation	41.98	45.68	45.57	133.23	47.21	51.77	57.03	156.01
Depletion	183.44	202.33	229.26	615.03	135.82	160.33	180.99	477.14
Amortization	3.48	4.07	4.04	11.59	1.37	3.25	5.21	9.83
<b>Total</b>	<b>228.90</b>	<b>252.08</b>	<b>278.87</b>	<b>759.85</b>	<b>184.40</b>	<b>215.35</b>	<b>243.23</b>	<b>642.98</b>
F. STATUTORY LEVIES (Rs crore)								
Royalty	295.58	307.45	336.84	939.87	391.37	327.44	299.04	1017.85
Cess	274.11	292.53	326.73	893.37	381.07	364.89	362.36	1108.32
<b>Total</b>	<b>569.69</b>	<b>599.98</b>	<b>663.57</b>	<b>1833.24</b>	<b>772.44</b>	<b>692.33</b>	<b>661.40</b>	<b>2126.17</b>
Royalty								
Onshore								
- Crude Oil	254.05	265.20	303.29	822.54	340.49	270.42	243.93	854.84
- Natural Gas	41.53	42.25	33.55	117.33	50.88	57.02	55.11	163.01
<b>Total</b>	<b>295.58</b>	<b>307.45</b>	<b>336.84</b>	<b>939.87</b>	<b>391.37</b>	<b>327.44</b>	<b>299.04</b>	<b>1017.85</b>
G. OTHER EXPENDITURE (Rs crore)								
Provisions	49.47	82.23	308.29	439.99	128.31	54.25	45.63	228.19
Consumption of materials	55.07	59.01	64.08	178.16	54.25	45.97	55.86	156.08
Cost of support services	233.47	193.27	228.20	654.94	186.31	236.28	193.02	615.61
Insurance, rent, CSR, sundry exps. etc.	56.90	74.40	87.57	218.87	42.13	112.80	63.21	218.14
Exploratory Wells written off	61.83	116.07	1.84	179.74	56.82	38.19	243.71	338.72
<b>Total</b>	<b>456.74</b>	<b>524.98</b>	<b>689.98</b>	<b>1671.70</b>	<b>467.82</b>	<b>487.49</b>	<b>601.43</b>	<b>1556.74</b>
H. INTEREST / DIVIDEND INCOME (Rs crore)								
Interest Income	230.39	181.96	162.64	574.99	259.60	251.55	221.47	732.62
Dividend Income	2.65	192.68	75.32	270.65	6.10	170.67	14.75	191.52
Misc. Income	6.62	14.90	16.43	37.95	15.78	7.13	10.95	33.86
<b>Total</b>	<b>239.66</b>	<b>389.54</b>	<b>254.39</b>	<b>883.59</b>	<b>281.48</b>	<b>429.35</b>	<b>247.17</b>	<b>958.00</b>