

**OIL INDIA LIMITED**

<b>A.FINANCIAL RESULTS (Rs. crore)</b>								
Particulars	Q1 2021-22	Q2 2021-22	Q3 2021-22	9 Months 2021-22	Q1 2020-21	Q2 2020-21	Q3 2020-21	9 Months 2020-21
<b>Income</b>								
Sales Revenue	3003.69	3311.18	3736.70	10051.57	1740.31	2165.92	2122.49	6028.72
Interest & Dividend Income	67.09	367.58	968.50	1403.17	134.17	114.20	374.75	623.12
<b>Total Income</b>	<b>3070.78</b>	<b>3678.76</b>	<b>4705.20</b>	<b>11454.74</b>	<b>1874.48</b>	<b>2280.12</b>	<b>2497.24</b>	<b>6651.84</b>
<b>Expenditure</b>								
Changes in Inventory of Finished Goods	(16.51)	(2.24)	(12.15)	(30.90)	(4.23)	(9.29)	(15.37)	(28.89)
Purchase of Stock in trade	22.92	33.66	41.82	98.40	38.02	41.25	29.77	109.04
Employee Benefit Expenses	421.70	453.01	432.98	1307.69	438.99	541.43	458.28	1438.70
DD&A Cost	397.49	420.21	467.77	1285.47	358.51	373.69	387.93	1120.13
Statutory Levies	871.73	907.43	1039.86	2819.02	462.62	570.28	529.27	1562.17
Other Expenditure	474.02	1005.91	966.97	2446.90	611.32	287.97	1217.87	2117.16
Interest Cost	222.06	186.98	174.75	583.79	127.75	121.70	122.27	371.72
Exceptional Item	0.00	0.00	0.00	0.00	93.39	134.12	151.42	378.93
<b>Total expenditure</b>	<b>2393.41</b>	<b>3004.96</b>	<b>3112.00</b>	<b>8510.37</b>	<b>2126.37</b>	<b>2061.15</b>	<b>2881.44</b>	<b>7068.96</b>
<b>Profit Before Tax (PBT)</b>	<b>677.37</b>	<b>673.80</b>	<b>1593.20</b>	<b>2944.37</b>	<b>(251.89)</b>	<b>218.97</b>	<b>(384.20)</b>	<b>(417.12)</b>
<b>Provision for Corporate Tax</b>								
Current Tax	132.19	208.12	396.63	736.94	19.42	75.28	(1103.76)	(1009.06)
Deferred Tax	37.24	(38.78)	(48.33)	(49.87)	(22.70)	(95.26)	(184.13)	(302.09)
Total	169.43	169.34	348.30	687.07	(3.28)	(19.98)	(1287.89)	(1311.15)
<b>Profit After Tax (PAT)</b>	<b>507.94</b>	<b>504.46</b>	<b>1244.90</b>	<b>2257.30</b>	<b>(248.61)</b>	<b>238.95</b>	<b>903.69</b>	<b>894.03</b>
Other comprehensive income net of Taxes	717.19	576.12	(565.98)	727.33	(94.70)	(126.38)	817.05	595.97
<b>Total Comprehensive income</b>	<b>1225.13</b>	<b>1080.58</b>	<b>678.92</b>	<b>2984.63</b>	<b>(343.31)</b>	<b>112.57</b>	<b>1720.74</b>	<b>1490.00</b>
EPS (Rs)	4.68	4.65	11.48	20.82	(2.29)	2.20	8.33	8.24

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<b>B. PHYSICAL QTY</b>									
Particulars	Q1 2021-22	Q2 2021-22	Q3 2021-22	9 Months 2021-22	Q1 2020-21	Q2 2020-21	Q3 2020-21	9 Months 2020-21	
<b>1. Production</b>									
Crude Oil (MMT)									
- OIL	0.742	0.753	0.749	2.244	0.746	0.739	0.741	2.227	
- JV	0.003	0.003	0.002	0.008	0.003	0.003	0.003	0.009	
Condensate	0.003	0.004	0.003	0.010	0.003	0.004	0.004	0.011	
<b>Total (incl. JV)</b>	<b>0.748</b>	<b>0.760</b>	<b>0.754</b>	<b>2.262</b>	<b>0.752</b>	<b>0.746</b>	<b>0.748</b>	<b>2.247</b>	
Gas (BCM)									
- OIL	0.675	0.759	0.755	2.189	0.650	0.592	0.628	1.870	
- JV	0.036	0.048	0.038	0.122	0.032	0.046	0.045	0.123	
<b>Total (incl. JV)</b>	<b>0.711</b>	<b>0.807</b>	<b>0.793</b>	<b>2.311</b>	<b>0.682</b>	<b>0.638</b>	<b>0.673</b>	<b>1.993</b>	
O+OEG (MMT)	1.459	1.567	1.547	4.573	1.434	1.384	1.421	4.240	
LPG (TMT)	7.696	7.264	9.384	24.344	8.376	8.291	8.532	25.199	
<b>2. Purchases</b>									
Gas (BCM)									
- OIL	0.044	0.084	0.061	0.188	0.050	0.060	0.060	0.170	
<b>3. Sales</b>									
Crude Oil (MMT)									
- OIL	0.716	0.732	0.722	2.170	0.728	0.718	0.716	2.163	
- JV	0.003	0.004	0.002	0.009	0.003	0.002	0.003	0.008	
Condensate	0.003	0.003	0.002	0.008	0.002	0.004	0.004	0.010	
<b>Total (incl. JV)</b>	<b>0.722</b>	<b>0.739</b>	<b>0.727</b>	<b>2.188</b>	<b>0.733</b>	<b>0.724</b>	<b>0.723</b>	<b>2.181</b>	
Gas Sales (BCM)									
- OIL	0.524	0.563	0.542	1.629	0.504	0.449	0.484	1.437	
- OIL Purchase Gas	0.044	0.084	0.061	0.188	0.050	0.060	0.060	0.170	
- JV	0.040	0.027	0.030	0.097	0.022	0.044	0.041	0.107	
<b>Total (incl. JV)</b>	<b>0.608</b>	<b>0.674</b>	<b>0.632</b>	<b>1.914</b>	<b>0.576</b>	<b>0.553</b>	<b>0.585</b>	<b>1.714</b>	
LPG (TMT)	7.522	7.491	9.443	24.456	8.402	8.383	8.614	25.399	

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<b>C. FINANCIAL FIGURES (Rs. crore)</b>								
<b>Particulars</b>	<b>Q1 2021-22</b>	<b>Q2 2021-22</b>	<b>Q3 2021-22</b>	<b>9 Months 2021-22</b>	<b>Q1 2020-21</b>	<b>Q2 2020-21</b>	<b>Q3 2020-21</b>	<b>9 Months 2020-21</b>
Crude Oil Sales								
- Excl JV	2518.46	2739.33	3024.45	8282.23	1193.89	1619.91	1652.64	4466.44
-JV	8.83	12.78	10.17	31.79	2.30	4.78	5.85	12.93
Total (incl. JV)	2527.29	2752.11	3034.62	8314.02	1196.19	1624.69	1658.49	4479.37
Gas Sales								
- Excl JV	236.08	270.56	394.86	901.49	315.51	284.28	229.65	829.44
-JV	18.07	17.83	35.89	71.80	14.07	32.52	23.47	70.06
Total (incl. JV)	254.15	288.39	430.75	973.29	329.58	316.80	253.12	899.50
LPG	34.20	38.91	59.30	132.41	26.29	24.68	28.44	79.41
Condensate	12.87	11.19	12.53	36.59	3.38	10.61	10.29	24.28
Transportation Income	89.42	96.73	88.12	274.27	87.60	90.90	105.07	283.57
Total	136.49	146.83	159.95	443.27	117.27	126.19	143.80	387.26
Income from Renewable resources	39.45	42.33	23.06	104.84	38.17	33.01	22.06	93.24
<b>Sale Revenue</b>	<b>2957.38</b>	<b>3229.66</b>	<b>3648.38</b>	<b>9835.42</b>	<b>1681.21</b>	<b>2100.69</b>	<b>2077.47</b>	<b>5859.37</b>
Claim towards Natural Gas Subsidy	43.60	51.95	82.12	177.67	58.29	58.84	43.42	160.55
Income from Services	2.71	29.57	6.20	38.48	0.81	6.39	1.60	8.80
<b>Other Operating Income</b>	<b>46.31</b>	<b>81.52</b>	<b>88.32</b>	<b>216.15</b>	<b>59.10</b>	<b>65.23</b>	<b>45.02</b>	<b>169.35</b>
<b>Revenue from operations</b>	<b>3003.69</b>	<b>3311.18</b>	<b>3736.70</b>	<b>10051.57</b>	<b>1740.31</b>	<b>2165.92</b>	<b>2122.49</b>	<b>6028.72</b>

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<b>D. DDA COST (Rs. crore)</b>								
Particulars	Q1 2021-22	Q2 2021-22	Q3 2021-22	9 Months 2021-22	Q1 2020-21	Q2 2020-21	Q3 2020-21	9 Months 2020-21
Depreciation	90.83	92.60	98.19	281.62	127.63	130.56	113.93	372.12
Depletion	302.28	323.11	364.98	990.37	227.17	239.57	270.02	736.76
Amortization	4.38	4.50	4.60	13.48	3.71	3.56	3.98	11.25
<b>Total</b>	<b>397.49</b>	<b>420.21</b>	<b>467.77</b>	<b>1285.47</b>	<b>358.51</b>	<b>373.69</b>	<b>387.93</b>	<b>1120.13</b>
<b>E. STATUTORY LEVIES (Rs. crore)</b>								
Royalty	442.09	439.41	525.28	1406.78	255.89	291.75	244.96	792.60
Cess	429.64	468.02	514.58	1412.24	206.73	278.53	284.31	769.57
<b>Total</b>	<b>871.73</b>	<b>907.43</b>	<b>1039.86</b>	<b>2819.02</b>	<b>462.62</b>	<b>570.28</b>	<b>529.27</b>	<b>1,562.17</b>
<b>Royalty</b>								
Onshore								
- Crude Oil	417.18	412.30	482.03	1311.51	224.16	263.24	226.66	714.06
- Natural Gas	24.91	27.11	43.25	95.27	31.73	28.51	18.30	78.54
<b>Total</b>	<b>442.09</b>	<b>439.41</b>	<b>525.28</b>	<b>1406.78</b>	<b>255.89</b>	<b>291.75</b>	<b>244.96</b>	<b>792.60</b>
<b>F. OTHER EXPENDITURE (Rs. crore)</b>								
Provisions	21.24	467.93	380.71	869.88	179.10	58.31	650.24	887.65
Consumption of materials	62.90	76.64	59.67	199.21	54.60	55.10	68.25	177.95
Cost of support services	293.71	276.38	413.49	983.58	195.56	247.09	476.04	918.69
Insurance, rent, CSR, sundry exps. etc.	90.11	58.36	64.12	212.59	67.51	(75.31)	13.32	5.52
exploration cost written off	6.06	126.60	48.98	181.64	114.55	2.78	10.02	127.35
<b>Total</b>	<b>474.02</b>	<b>1005.91</b>	<b>966.97</b>	<b>2446.90</b>	<b>611.32</b>	<b>287.97</b>	<b>1217.87</b>	<b>2117.16</b>

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<b>G. INTEREST / DIVIDEND INCOME (Rs. crore)</b>								
Particulars	Q1 2021-22	Q2 2021-22	Q3 2021-22	9 Months 2021-22	Q1 2020-21	Q2 2020-21	Q3 2020-21	9 Months 2020-21
Interest Income	42.05	43.10	136.77	221.92	89.03	88.23	87.77	265.03
Income from Mutual Funds	2.27	2.98	3.32	8.57	5.31	2.05	262.07	269.43
Misc. Income	22.77	321.50	828.41	1172.68	39.83	23.92	24.91	88.66
<b>Total</b>	<b>67.09</b>	<b>367.58</b>	<b>968.50</b>	<b>1403.17</b>	<b>134.17</b>	<b>114.20</b>	<b>374.75</b>	<b>623.12</b>
<b>H. CRUDE OIL PRICE</b>								
<b>Crude Oil and Natural Gas Price Realisation</b>								
In USD /BBL	67.15	71.35	78.59	72.41	30.43	42.74	44.09	38.98
In Rs/BBL	4,953.66	5,286.32	5,888.75	5,377.17	2,308.72	3,179.00	3,252.08	2,910.64
<b>Natural Gas Price realisation</b>								
In USD/MMBTU	1.79	1.79	2.90	2.16	2.39	2.39	1.79	2.19
In Rs./MMBTU	132.05	132.62	217.30	160.40	181.33	177.77	132.03	163.53
Exchange Rate	73.77	74.09	74.93	74.26	75.87	74.38	73.76	74.67

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications