

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)										
	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20	Q1 2018-19	Q2 2018-19	Q3 2018-19	Q4 2018-19	2018-19
Income										
Sales Revenue	3373.36	3213.61	2951.99	2589.56	12128.52	3390.46	3743.58	3514.03	3086.89	13734.96
Interest & Dividend Income	122.74	267.91	135.38	994.16	1520.19	126.77	287.83	601.22	419.22	1435.04
Total Income	3496.10	3481.52	3087.37	3583.72	13648.71	3517.23	4031.41	4115.25	3506.11	15170.00
Expenditure										
Variation in Stock	20.18	(9.05)	(7.52)	39.86	43.47	(28.10)	(6.12)	12.17	(4.12)	(26.17)
Purchase of Stock in trade	53.92	73.10	51.19	35.92	214.13	34.12	50.36	58.68	65.07	208.23
Employee cost	454.48	548.02	460.32	436.60	1899.42	343.00	398.76	413.03	421.74	1576.53
DD&A Cost	399.41	415.37	424.26	252.79	1491.83	337.24	365.58	369.37	424.12	1496.31
Statutory Levies	915.19	863.13	820.80	715.49	3314.61	967.62	1056.75	975.10	838.53	3838.00
Other Expenditure	576.42	495.56	531.24	2463.13	4066.35	665.42	769.21	533.57	686.40	2654.60
Interest Cost	123.47	120.84	121.77	132.72	498.80	112.42	125.68	121.60	119.79	479.49
Exceptional Item									1026.79	1026.79
Total expenditure	2543.07	2506.97	2402.06	4076.51	11528.61	2431.72	2760.22	2483.52	3578.32	11253.78
Profit Before Tax (PBT)	953.03	974.55	685.31	(492.79)	2120.10	1085.51	1271.19	1631.73	(72.21)	3916.22
Provision for Corporate Tax										
Current Tax	404.79	270.50	283.61	(928.48)	30.42	330.03	343.23	230.23	167.44	1070.93
Deferred Tax	(76.56)	76.82	(4.69)	(489.95)	(494.38)	52.26	65.95	168.05	(31.11)	255.15
Total	328.23	347.32	278.92	(1418.43)	(463.96)	382.29	409.18	398.28	136.33	1326.08
Profit After Tax (PAT)	624.80	627.23	406.39	925.64	2584.06	703.22	862.01	1233.45	(208.54)	2590.14
Other comprehensive income net of Taxes	(310.70)	(909.42)	(1079.42)	(2078.50)	(4378.04)	(901.75)	(111.94)	(707.38)	1423.31	(297.76)
Total Comprehensive income	314.10	(282.19)	(673.03)	(1152.86)	(1793.98)	(198.53)	750.07	526.07	1214.77	2292.38
EPS (Rs)	5.76	5.79	3.75	8.54	23.83	6.20	7.59	10.87	(1.86)	22.88

OIL INDIA LIMITED

B.PHYSICAL QTY										
	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20	Q1 2018-19	Q2 2018-19	Q3 2018-19	Q4 2018-19	2018-19
1. Production										
Crude Oil (MMT)										
- OIL	0.807	0.807	0.741	0.752	3.107	0.836	0.848	0.831	0.776	3.292
- JV	0.003	0.004	0.003	0.003	0.013	0.004	0.003	0.003	0.003	0.014
Condensate	0.003	0.005	0.003	0.003	0.014	0.004	0.004	0.004	0.005	0.017
Total (incl. JV)	0.813	0.816	0.747	0.758	3.134	0.844	0.855	0.838	0.784	3.323
Gas (BCM)										
- OIL	0.680	0.704	0.664	0.621	2.668	0.670	0.696	0.695	0.661	2.722
- JV	0.032	0.043	0.034	0.024	0.133	0.026	0.038	0.037	0.042	0.143
Total (incl. JV)	0.712	0.747	0.697	0.645	2.801	0.696	0.734	0.732	0.703	2.865
O+OEG (MMT)	1.525	1.563	1.444	1.403	5.935	1.540	1.589	1.570	1.487	6.188
LPG (TMT)	9.293	4.310	6.893	8.494	28.990	7.902	8.823	7.818	9.187	33.730
2.Sales										
Crude Oil (MMT)										
- OIL	0.792	0.784	0.721	0.743	3.040	0.804	0.826	0.808	0.770	3.208
- JV	0.004	0.003	0.003	0.003	0.013	0.004	0.003	0.003	0.004	0.014
Condensate	0.002	0.003	0.002	0.002	0.009	0.003	0.002	0.003	0.003	0.011
Total (incl. JV)	0.798	0.790	0.726	0.748	3.062	0.811	0.831	0.814	0.777	3.233
Gas Sales (BCM)										
- OIL	0.594	0.635	0.576	0.516	2.321	0.581	0.622	0.623	0.594	2.420
- JV	0.019	0.026	0.022	0.015	0.082	0.016	0.023	0.023	0.026	0.088
Total (incl. JV)	0.613	0.661	0.598	0.531	2.403	0.597	0.645	0.646	0.620	2.508
LPG (TMT)	9.442	4.672	6.555	8.294	28.963	8.035	8.580	8.059	9.020	33.694

OIL INDIA LIMITED

C. FINANCIAL FIGURES (Rs crore)										
	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20	Q1 2018-19	Q2 2018-19	Q3 2018-19	Q4 2018-19	2018-19
Crude Oil Sales										
- Excl JV	2593.20	2399.50	2312.77	1997.26	9302.73	2755.90	3017.70	2755.62	2381.85	10911.07
-JV	10.96	9.59	6.91	9.48	36.94	11.38	11.14	12.92	9.50	44.94
Total (incl. JV)	2604.16	2409.09	2319.68	2006.73	9339.66	2767.28	3028.84	2768.54	2391.35	10956.01
Gas Sales										
- Excl JV	465.16	505.27	399.00	367.48	1736.91	351.99	393.24	452.03	424.65	1621.91
-JV	19.95	27.05	18.94	13.29	79.23	12.62	18.64	21.71	24.08	77.05
Total (incl. JV)	485.11	532.32	417.94	380.76	1816.13	364.61	411.88	473.74	448.73	1698.96
LPG	39.03	15.05	22.44	35.70	112.22	28.31	40.85	39.74	32.63	141.53
Condensate	6.62	7.99	6.76	4.19	25.56	10.51	11.46	8.83	8.84	39.64
Transportation Income	91.03	99.60	72.25	64.62	327.50	89.82	99.70	100.95	74.87	365.34
Total	136.68	122.64	101.45	104.50	465.27	128.64	152.01	149.52	116.34	546.51
Income from Renewable resources	40.62	38.96	21.25	26.07	126.90	41.44	53.47	17.59	32.04	144.54
Income from OFC Fibre Leasing	3.23	3.26	3.28	2.94	12.71	3.51	3.50	2.94	3.94	13.89
Sale Revenue	3269.80	3106.27	2863.60	2521.00	11760.67	3305.48	3649.70	3412.33	2992.40	13359.91
Claim towards Natural Gas Subsidy	92.64	105.53	86.81	66.91	351.89	78.47	89.46	100.19	92.12	360.24
Income from Services	10.92	1.81	1.58	1.65	15.96	6.51	4.42	1.51	2.37	14.81
Other Operating Income	103.56	107.34	88.39	68.56	367.85	84.98	93.88	101.70	94.49	375.05
Revenue from operations	3373.36	3213.61	2951.99	2589.56	12128.52	3390.46	3743.58	3514.03	3086.89	13734.96

OIL INDIA LIMITED

D. DDA COST (Rs crore)										
	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20	Q1 2018-19	Q2 2018-19	Q3 2018-19	Q4 2018-19	2018-19
Depreciation	118.88	122.09	125.25	185.18	551.40	95.95	102.57	103.27	102.30	404.09
Depletion	276.36	287.67	294.49	63.16	921.68	236.55	258.16	261.28	317.14	1073.13
Amortization	4.17	5.61	4.52	4.45	18.75	4.74	4.85	4.82	4.68	19.09
Total	399.41	415.37	424.26	252.79	1491.83	337.24	365.58	369.37	424.12	1496.31
E. STATUTORY LEVIES (Rs crore)										
Royalty	472.01	451.56	424.90	371.98	1720.44	497.41	540.63	503.46	429.57	1971.07
Cess	443.18	411.57	395.90	343.51	1594.16	470.21	516.12	471.64	408.96	1866.93
Total	915.19	863.13	820.80	715.49	3314.61	967.62	1056.75	975.10	838.53	3838.00
Royalty										
Onshore										
- Crude Oil	419.37	395.11	379.10	331.05	1524.62	457.60	496.00	451.89	381.17	1786.66
- Natural Gas	52.64	56.45	45.80	40.93	195.82	39.81	44.63	51.57	48.40	184.41
Total	472.01	451.56	424.90	371.98	1720.44	497.41	540.63	503.46	429.57	1971.07
F. OTHER EXPENDITURE (Rs crore)										
Provisions	286.14	(191.87)	20.65	1686.98	1801.90	43.09	123.26	18.63	145.98	330.96
Consumption of materials	61.88	65.38	54.69	59.17	241.12	48.18	53.08	50.64	72.39	224.29
Cost of support services	188.78	219.11	260.50	226.97	895.36	285.55	278.75	272.66	277.53	1114.49
Insurance, rent, CSR, sundry exps. etc.	40.67	157.37	129.79	415.62	743.45	169.39	270.94	148.46	154.08	742.87
exploration cost written off	(1.05)	245.57	65.61	74.39	384.52	119.21	43.18	43.18	36.42	241.99
Total	576.42	495.56	531.24	2463.13	4066.35	665.42	769.21	533.57	686.40	2654.60

OIL INDIA LIMITED

G. INTEREST / DIVIDEND INCOME (Rs crore)										
	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20	Q1 2018-19	Q2 2018-19	Q3 2018-19	Q4 2018-19	2018-19
Interest Income	98.34	101.55	99.91	443.18	742.98	92.85	99.81	121.17	123.70	437.53
Dividend Income	6.14	119.45	8.70	500.62	634.91	9.26	164.40	444.37	249.43	867.46
Misc. Income	18.26	46.91	26.77	50.36	142.30	24.66	23.62	35.68	46.09	130.05
Total	122.74	267.91	135.38	994.16	1520.19	126.77	287.83	601.22	419.22	1435.04
H. CRUDE OIL PRICE										
Crude Oil Price Realisation										
In USD /BBL	66.33	61.30	63.27	52.18	60.75	72.00	73.42	66.67	61.76	68.50
In Rs/BBL	4613.25	4317.36	4506.72	3776.79	4307.18	4823.28	5150.41	4804.91	4352.84	4789.52
Exchange Rate	69.55	70.43	71.23	72.38	70.90	66.99	70.15	72.07	70.48	69.92