

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)										
	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20
Income										
Sales Revenue	1743.92	2168.95	2126.01	2579.50	8618.38	3373.36	3213.61	2951.99	2589.56	12128.52
Interest & Dividend Income	130.56	111.17	371.23	1330.11	1943.07	122.74	267.91	135.38	994.16	1520.19
Total Income	1874.48	2280.12	2497.24	3909.61	10561.45	3496.10	3481.52	3087.37	3583.72	13648.71
Expenditure										
Variation in Stock	(4.23)	(9.29)	(15.37)	(4.24)	(33.13)	20.18	(9.05)	(7.52)	39.86	43.47
Purchase of Stock in trade	38.02	41.25	29.77	25.68	134.72	53.92	73.10	51.19	35.92	214.13
Employee cost	438.99	541.43	458.28	506.39	1945.09	454.48	548.02	460.32	436.60	1899.42
DD&A Cost	358.51	373.69	387.93	417.55	1537.68	399.41	415.37	424.26	252.79	1491.83
Statutory Levies	462.62	570.28	529.27	741.85	2304.02	915.19	863.12	820.80	715.49	3314.60
Other Expenditure	611.32	287.97	1217.87	885.10	3002.26	576.42	495.56	531.24	2463.13	4066.35
Interest Cost	127.75	121.70	122.27	126.99	498.71	123.47	120.84	121.77	132.72	498.81
Exceptional Item	93.39	134.12	151.42	70.10	449.03	0.00	0.00	0.00	0.00	0.00
Total expenditure	2126.37	2061.15	2881.44	2769.42	9838.38	2543.07	2506.96	2402.06	4076.51	11528.61
Profit Before Tax (PBT)	(251.89)	218.97	(384.20)	1140.19	723.07	953.03	974.56	685.31	(492.78)	2120.10
Provision for Corporate Tax										
Current Tax	19.42	75.28	(1103.76)	(1.16)	(1010.22)	404.79	270.50	283.61	(928.48)	30.42
Deferred Tax	(22.70)	(95.26)	(184.13)	293.79	(8.30)	(76.56)	76.82	(4.69)	(489.95)	(494.38)
Total	(3.28)	(19.98)	(1287.89)	292.63	(1018.52)	328.23	347.32	278.92	(1418.43)	(463.96)
Profit After Tax (PAT)	(248.61)	238.95	903.69	847.56	1741.59	624.80	627.24	406.39	925.65	2584.06
Other comprehensive income net of Taxes	(94.70)	(126.38)	817.05	(126.90)	469.07	(310.70)	(909.42)	(1079.42)	(2078.50)	(4378.04)
Total Comprehensive income	(343.31)	112.57	1720.74	720.66	2210.66	314.10	(282.18)	(673.03)	(1152.85)	(1793.98)
EPS (Rs)	(2.29)	2.20	8.33	7.82	16.06	5.76	5.79	3.75	8.54	23.83

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B.PHYSICAL QTY										
	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20
1. Production										
Crude Oil (MMT)										
- OIL	0.746	0.739	0.741	0.710	2.937	0.807	0.807	0.741	0.752	3.107
- JV	0.003	0.003	0.003	0.003	0.012	0.003	0.004	0.003	0.003	0.013
Condensate	0.003	0.004	0.004	0.004	0.015	0.003	0.005	0.003	0.003	0.014
Total (incl. JV)	0.752	0.746	0.748	0.717	2.964	0.813	0.816	0.747	0.758	3.134
Gas (BCM)										
- OIL	0.650	0.592	0.628	0.610	2.480	0.680	0.704	0.663	0.621	2.668
- JV	0.032	0.046	0.045	0.039	0.162	0.032	0.043	0.034	0.024	0.133
Total (incl. JV)	0.682	0.638	0.673	0.649	2.642	0.712	0.747	0.697	0.645	2.801
O+OEG (MMT)	1.434	1.384	1.421	1.366	5.606	1.525	1.563	1.444	1.403	5.935
LPG (TMT)	8.376	8.291	8.532	8.711	33.910	9.293	4.310	6.893	8.494	28.990
2.Sales										
Crude Oil (MMT)										
- OIL	0.728	0.718	0.716	0.696	2.859	0.792	0.784	0.721	0.743	3.040
- JV	0.003	0.002	0.003	0.003	0.011	0.004	0.003	0.003	0.003	0.013
Condensate	0.002	0.004	0.004	0.004	0.014	0.002	0.003	0.002	0.002	0.009
Total (incl. JV)	0.733	0.724	0.723	0.703	2.884	0.798	0.790	0.726	0.748	3.062
Gas Sales (BCM)										
- OIL	0.557	0.506	0.541	0.516	2.121	0.594	0.635	0.576	0.516	2.321
- JV	0.020	0.046	0.045	0.039	0.148	0.019	0.026	0.022	0.015	0.082
Total (incl. JV)	0.577	0.552	0.586	0.555	2.269	0.613	0.661	0.598	0.531	2.403
LPG (TMT)	8.402	8.383	8.614	8.678	34.077	9.442	4.672	6.555	8.294	28.963

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C. FINANCIAL FIGURES (Rs crore)										
	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20
Crude Oil Sales										
- Excl JV	1193.89	1619.91	1652.64	2161.43	6627.87	2593.20	2399.49	2312.78	1997.26	9302.73
-JV	2.30	4.78	5.85	(18.53)	(5.60)	10.96	9.60	6.90	9.48	36.94
Total (incl. JV)	1196.19	1624.69	1658.49	2142.91	6622.28	2604.16	2409.09	2319.68	2006.73	9339.66
Gas Sales										
- Excl JV	315.51	284.28	229.65	218.95	1048.39	465.16	505.27	399.00	367.48	1736.91
-JV	14.07	32.52	23.47	20.25	90.31	19.95	27.05	18.94	13.29	79.22
Total (incl. JV)	329.58	316.80	253.12	239.20	1138.70	485.11	532.32	417.94	380.76	1816.13
LPG	26.29	24.68	28.44	36.97	116.38	39.03	15.05	22.44	35.70	112.22
Condensate	3.38	10.61	10.29	12.79	37.07	6.62	7.99	6.76	4.19	25.56
Transportation Income	87.60	90.90	105.07	77.88	361.45	91.03	99.60	72.25	64.62	327.50
Total	117.27	126.19	143.80	127.64	514.90	136.68	122.64	101.45	104.50	465.27
Income from Renewable resources	38.17	33.01	22.06	27.33	120.57	40.62	38.96	21.25	26.07	126.90
Income from OFC Fibre Leasing	3.61	3.03	3.52	3.32	13.48	3.23	3.26	3.28	2.94	12.71
Sale Revenue	1684.82	2103.72	2080.99	2540.40	8409.93	3269.80	3106.27	2863.60	2521.00	11760.67
Claim towards Natural Gas Subsidy	58.29	58.84	43.42	35.69	196.24	92.64	105.53	86.81	66.91	351.89
Income from Services	0.81	6.39	1.60	3.41	12.21	10.92	1.81	1.58	1.65	15.96
Other Operating Income	59.10	65.23	45.02	39.10	208.45	103.56	107.34	88.39	68.56	367.85
Revenue from operations	1743.92	2168.95	2126.01	2579.50	8618.38	3373.36	3213.61	2951.99	2589.56	12128.52

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D. DDA COST (Rs crore)										
	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20
Depreciation	127.63	130.56	113.93	104.69	476.81	118.88	122.09	125.25	185.18	551.40
Depletion	227.17	239.57	270.02	308.59	1045.35	276.36	287.67	294.49	63.16	921.68
Amortization	3.71	3.56	3.98	4.27	15.52	4.17	5.61	4.52	4.45	18.75
Total	358.51	373.69	387.93	417.55	1537.68	399.41	415.37	424.26	252.79	1491.83
E. STATUTORY LEVIES (Rs crore)										
Royalty	255.89	291.75	244.96	371.49	1164.09	472.01	451.55	424.90	371.98	1720.44
Cess	206.73	278.53	284.31	370.36	1139.93	443.18	411.57	395.90	343.51	1594.16
Total	462.62	570.28	529.27	741.85	2304.02	915.19	863.12	820.80	715.49	3,314.60
Royalty										
Onshore										
- Crude Oil	224.16	263.24	226.66	343.14	1057.20	419.37	395.09	379.10	331.05	1,524.61
- Natural Gas	31.73	28.51	18.30	28.35	106.89	52.64	56.46	45.80	40.93	195.83
Total	255.89	291.75	244.96	371.49	1164.09	472.01	451.55	424.90	371.98	1720.44
F. OTHER EXPENDITURE (Rs crore)										
Provisions	179.10	58.31	650.24	114.06	1001.71	286.14	(191.87)	20.65	1686.98	1801.90
Consumption of materials	54.60	55.10	68.25	58.28	236.23	61.88	65.38	54.69	59.17	241.12
Cost of support services	195.56	247.09	476.04	505.09	1423.78	188.78	219.11	260.50	226.97	895.36
Insurance, rent, CSR, sundry exps. etc.	67.51	(75.31)	13.32	215.18	220.70	40.67	157.37	129.79	415.62	743.45
exploration cost written off	114.55	2.78	10.02	(7.51)	119.84	(1.05)	245.57	65.61	74.39	384.52
Total	611.32	287.97	1217.87	885.10	3002.26	576.42	495.56	531.24	2463.13	4066.35

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G. INTEREST / DIVIDEND INCOME (Rs crore)										
	Q1 2020-21	Q2 2020-21	Q3 2020-21	Q4 2020-21	2020-21	Q1 2019-20	Q2 2019-20	Q3 2019-20	Q4 2019-20	2019-20
Interest Income	89.03	88.23	87.77	91.40	356.43	98.34	101.55	99.91	443.18	742.98
Dividend Income	5.31	2.05	262.07	1190.10	1459.53	6.14	119.45	8.70	500.62	634.91
Misc. Income	36.22	20.89	21.39	48.61	127.11	18.26	46.91	26.77	50.36	142.30
Total	130.56	111.17	371.23	1330.11	1943.07	122.74	267.91	135.38	994.16	1520.19
H. CRUDE OIL PRICE										
Crude Oil and Natural Gas Price Realisation										
In USD /BBL	30.43	42.74	44.09	59.80	43.98	66.33	61.30	63.27	52.18	60.75
In Rs/BBL	2,308.72	3,179.00	3,252.08	4,358.82	3,264.12	4,613.25	4,317.36	4,506.72	3,776.79	4,307.18
Natural Gas Price realisation										
In USD/MMBTU	2.39	2.39	1.79	1.79	2.09	3.69	3.69	3.23	3.23	3.46
In Rs/MMBTU	181.33	177.77	132.03	130.47	163.53	256.64	259.89	230.07	233.79	249.22
Exchange Rate	75.87	74.38	73.76	72.89	74.23	69.55	70.43	71.23	72.38	70.90