

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)										
	2015-16				2014-15					
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M	Q4	Full Year
Income										
Sales Revenue	2882.64	2531.42	2341.56	7755.62	2649.84	2190.66	2194.74	7035.24	2712.99	9748.23
Interest & Dividend Income	277.23	425.09	242.19	944.51	281.68	429.78	295.15	1006.61	265.02	1271.63
Total Income	3159.87	2956.51	2583.75	8700.13	2931.52	2620.44	2489.89	8041.85	2978.01	11019.86
Expenditure										
Variation in Stock	14.21	5.16	4.82	24.19	9.41	1.12	6.73	17.26	(36.37)	(19.11)
Employee cost	401.80	421.96	325.54	1149.30	365.88	391.04	348.58	1105.50	482.02	1587.52
DD&A Cost	186.84	222.14	248.34	657.32	155.65	194.04	177.25	526.94	205.70	732.64
Statutory Levies	772.44	692.33	661.41	2126.17	733.47	668.59	669.38	2071.44	739.70	2811.14
Other Expenditure	476.99	507.99	597.69	1582.67	295.01	320.72	518.20	1133.93	704.36	1838.29
Interest Cost	82.70	87.16	87.37	257.23	85.74	78.07	79.92	243.73	96.95	340.68
Total expenditure	1934.98	1936.74	1925.17	5796.88	1645.16	1653.58	1800.06	5098.80	2192.36	7291.16
Profit Before Tax (PBT)	1224.89	1019.77	658.59	2903.25	1286.36	966.86	689.83	2943.05	785.65	3728.70
Provision for Corporate Tax										
Current Tax	344.32	176.90	234.41	755.63	448.19	229.67	197.88	875.74	(22.24)	853.50
Deferred Tax	105.15	168.07	13.53	286.75	(13.70)	128.86	(6.33)	108.83	256.17	365.00
Total	449.47	344.97	247.94	1042.38	434.49	358.53	191.55	984.57	233.93	1218.50
Profit After Tax (PAT)	775.42	674.80	410.65	1860.87	851.87	608.33	498.28	1958.48	551.72	2510.20
EPS (Rs)	12.90	11.22	6.84	30.96	14.17	10.12	8.29	32.58	9.18	41.76

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B.PHYSICAL QTY										
	2015-16				2014-15					
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M	Q4	Full Year
1. Production										
Crude Oil (MMT)										
- OIL	0.834	0.808	0.797	2.439	0.833	0.868	0.867	2.568	0.828	3.396
- JV	0.005	0.005	0.005	0.015	0.008	0.007	0.007	0.022	0.006	0.028
Condensate	0.003	0.005	0.004	0.012	0.003	0.004	0.004	0.011	0.005	0.016
Total (incl. JV)	0.842	0.818	0.806	2.466	0.844	0.879	0.878	2.601	0.839	3.440
Gas (BCM)										
- OIL	0.642	0.702	0.776	2.120	0.677	0.694	0.687	2.058	0.664	2.722
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.642	0.702	0.776	2.120	0.677	0.694	0.687	2.058	0.664	2.722
O+OEG (MMT)	1.484	1.520	1.582	4.586	1.521	1.573	1.565	4.659	1.503	6.162
LPG (TMT)	9.306	10.011	11.037	30.354	9.194	10.358	12.254	31.806	11.764	43.570
2.Sales										
Crude Oil (MMT)										
- OIL	0.836	0.801	0.795	2.432	0.826	0.850	0.859	2.535	0.824	3.359
- JV	0.006	0.005	0.005	0.016	0.008	0.007	0.006	0.021	0.005	0.027
Condensate	0.003	0.004	0.005	0.012	0.003	0.004	0.004	0.011	0.005	0.016
Total (incl. JV)	0.845	0.810	0.805	2.460	0.837	0.861	0.869	2.567	0.835	3.402
Gas Sales (BCM)										
- OIL	0.502	0.565	0.652	1.719	0.548	0.559	0.549	1.656	0.526	2.181
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Total (incl. JV)	0.502	0.565	0.652	1.719	0.548	0.559	0.549	1.656	0.526	2.181
LPG (TMT)	9.350	9.697	11.448	30.495	9.538	10.168	11.805	31.511	11.945	43.456

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C. FINANCIAL FIGURES (Rs crore)										
	2015-16				2014-15					
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M	Q4	Full Year
Crude Oil Sales										
- Excl JV	2167.91	1716.97	1564.08	5448.96	1985.12	1504.03	1452.22	4941.37	1962.32	6903.69
-JV	17.30	13.66	11.34	42.30	33.52	28.28	24.63	86.43	9.25	95.68
Total (incl. JV)	2185.21	1730.63	1575.42	5491.26	2018.64	1532.31	1476.85	5027.80	1971.57	6999.37
Gas Sales										
- Excl JV	410.81	477.90	473.26	1361.97	348.20	359.47	433.22	1140.89	452.76	1593.65
-JV	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Total (incl. JV)	410.81	477.90	473.26	1361.97	348.20	359.47	433.22	1140.89	452.76	1593.65
LPG	32.52	30.33	33.64	96.49	35.45	35.57	14.03	85.05	42.99	128.04
Condensate	10.15	16.65	14.61	41.41	19.80	24.74	18.51	63.05	16.97	80.02
Transportation Income	81.75	101.74	102.60	286.09	87.19	101.80	105.84	294.83	73.70	368.53
Total Excl. JV	124.42	148.72	150.85	423.99	142.44	162.11	138.39	442.93	133.66	576.59
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Total Incl. JV	124.42	148.72	150.85	423.99	142.44	162.11	138.39	442.93	133.66	576.59
Income from Renewable resources	27.31	38.03	16.86	82.20	19.79	21.22	10.03	51.04	11.53	62.56
Income from OFC Fibre Leasing	2.35	2.37	2.34	7.06	2.36	2.32	2.33	7.01	2.41	9.42
Sale Revenue	2750.10	2397.65	2218.73	7366.48	2531.43	2077.43	2060.81	6669.67	2571.93	9241.59
Claim towards Natural Gas Subsidy	130.71	131.18	121.06	382.95	113.71	110.59	131.22	355.52	138.93	494.45
Income from Services	1.83	2.59	1.77	6.19	4.70	2.64	2.71	10.05	2.14	12.19
Other Operating Income	132.54	133.77	122.83	389.14	118.41	113.23	133.93	365.57	141.07	506.64
Revenue from operations	2882.64	2531.42	2341.56	7755.62	2649.84	2190.66	2194.74	7035.24	2712.99	9748.23

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D. CRUDE OIL PRICE & SUBSIDY										
	2015-16				2014-15					
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M	Q4	Full Year
1. Crude Oil Price in USD/BBL										
(USD/BBL)										
Pre - Discount	61.85	48.72	42.02	50.90	108.35	101.25	74.93	94.45	53.64	84.25
Less: Discount	4.43	2.29	0.00	2.25	51.94	60.34	36.70	49.49	0.00	37.31
Post Discount	57.42	46.43	42.02	48.65	56.41	40.91	38.23	44.96	53.64	46.94
Post Discount-(Rs/BBL)	3644.45	3016.56	2770.38	3152.03	3373.32	2479.56	2367.58	2732.67	3338.55	2870.38
Exchange Rate	63.47	64.97	65.93	64.79	59.80	60.61	61.93	60.78	62.24	61.15
2. Impact of Under Recovery (Rs crore)										
Subsidy Discount	167.43	84.51	0.00	251.94	1846.55	2238.30	1437.73	5522.58	0.00	5522.58
Statutory Levies	27.91	14.08	0.00	41.99	304.61	369.71	232.32	906.64	0.00	906.64
Impact on PBT	139.52	70.43	0.00	209.95	1541.94	1868.59	1205.41	4615.94	0.00	4615.94
Impact on PAT	89.04	46.60	0.00	134.56	1034.52	1175.68	802.15	3107.50	0.00	3107.50
3. Upstream Share of Under Recovery (Rs crore)										
ONGC	1132.99	595.52	0.00	1728.51	13200.10	13641.25	9458.27	36299.62	0.00	36299.62
OIL	167.43	84.51	0.00	251.94	1846.55	2238.30	1437.73	5522.58	0.00	5522.58
GAIL	0.00	0.00	0.00	0.00	500.00	500.00	0.00	1000.00	0.00	1000.00
Total	1300.42	680.03	0.00	1980.45	15546.65	16379.55	10896.00	42822.20	0.00	42822.20
4. Distribution of Upstream Share of Under Recovery (Rs crore)										
IOCL	878.84	461.57	0.00	1340.41	8107.21	9097.81	6115.74	23320.76	276.35	23597.11
BPCL	203.33	58.72	0.00	262.05	3830.56	3530.79	2332.88	9694.23	(1331.35)	8362.88
HPCL	218.25	159.74	0.00	377.99	3608.88	3750.95	2447.38	9807.21	1055.00	10862.21
Total	1300.42	680.03	0.00	1980.45	15546.65	16379.55	10896.00	42822.20	0.00	42822.20
5. Distribution of OIL's Share of Under Recovery (Rs crore)										
IOCL	99.14	31.43	0.00	130.57	762.00	910.26	612.30	2284.56	0.00	2284.56
BPCL	68.29	53.08	0.00	121.37	1084.55	1328.04	825.43	3238.02	0.00	3238.02
HPCL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total	167.43	84.51	0.00	251.94	1846.55	2238.30	1437.73	5522.58	0.00	5522.58

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E. DDA COST (Rs crore)										
	2015-16				2014-15					
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M	Q4	Full Year
Depreciation	46.11	50.67	55.93	152.71	33.13	48.40	34.36	115.89	46.39	162.28
Depletion	139.29	168.14	186.76	494.19	122.20	144.44	141.69	408.33	157.67	566.00
Amortization	1.44	3.33	5.65	10.42	0.32	1.20	1.20	2.72	1.64	4.36
Total	186.84	222.14	248.34	657.32	155.65	194.04	177.25	526.94	205.70	732.64
F. STATUTORY LEVIES (Rs crore)										
Royalty	391.37	327.44	299.04	1017.852	356.86	280.86	277.87	915.59	364.19	1279.78
Cess	381.07	364.89	362.36	1108.32	376.61	387.73	391.51	1155.85	375.51	1531.36
Total	772.44	692.33	661.41	2126.17	733.47	668.59	669.38	2071.44	739.70	2811.14
Royalty										
Onshore										
- Crude Oil	340.49	270.42	243.93	854.84	313.90	236.97	224.97	775.84	308.54	1084.38
- Natural Gas	50.88	57.02	55.11	163.01	42.96	43.89	52.90	139.75	55.65	195.40
Total	391.37	327.44	299.04	1017.85	356.86	280.86	277.87	915.59	364.19	1279.78
G. OTHER EXPENDITURE (Rs crore)										
Provisions	128.31	54.25	45.63	228.19	40.57	51.70	126.60	218.87	220.59	439.46
Consumption of materials	54.25	45.97	55.86	156.08	39.84	38.26	43.63	121.73	68.17	189.90
Cost of support services	188.55	237.18	195.39	621.12	151.14	180.93	151.99	484.06	203.59	687.65
Insurance, rent, CSR, sundry exps. etc.	49.33	132.68	57.16	239.17	54.37	28.00	62.64	145.01	126.33	271.34
exploration cost written off	56.55	37.91	243.65	338.11	9.09	21.83	133.34	164.26	85.68	249.94
Total	476.99	507.99	597.69	1582.67	295.01	320.72	518.20	1133.93	704.36	1838.29
H. INTEREST / DIVIDEND INCOME (Rs crore)										
Interest Income	256.31	248.19	217.57	722.07	260.72	264.68	262.74	788.14	247.53	1035.67
Dividend Income	6.10	170.67	14.75	191.52	13.30	153.03	19.77	186.10	14.74	200.84
Misc. Income	14.82	6.23	9.87	30.92	7.66	12.07	12.64	32.37	2.75	35.12
Total	277.23	425.09	242.19	944.51	281.68	429.78	295.15	1006.61	265.02	1271.63