

## OIL INDIA LIMITED

<b>A.FINANCIAL RESULTS (Rs crore)</b>										
	<b>2014-15</b>					<b>2013-14</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>
<b>Income</b>										
Sales Revenue	2649.84	2190.66	2194.75	2712.99	9748.23	2090.20	2831.01	2724.79	1940.82	9586.82
Statutory Levies	733.47	668.59	669.39	739.70	2811.14	680.58	810.66	781.37	598.62	2871.23
<b>Operating revenue net of Levies</b>	<b>1916.37</b>	<b>1522.07</b>	<b>1525.37</b>	<b>1973.29</b>	<b>6937.09</b>	<b>1409.62</b>	<b>2020.35</b>	<b>1943.42</b>	<b>1342.20</b>	<b>6715.59</b>
Interest & Dividend Income	281.68	429.78	295.15	265.02	1271.63	352.28	350.89	324.05	601.42	1628.64
<b>Total Income</b>	<b>2198.05</b>	<b>1951.85</b>	<b>1820.52</b>	<b>2238.31</b>	<b>8208.72</b>	<b>1761.90</b>	<b>2371.24</b>	<b>2267.47</b>	<b>1943.62</b>	<b>8344.23</b>
<b>Expenditure</b>										
Employee cost	365.88	391.04	348.58	482.02	1587.52	356.25	337.82	373.51	405.60	1473.18
Other Expenditure	295.01	320.72	518.20	704.36	1838.29	356.84	487.42	309.89	514.00	1668.15
Variation in Stock	9.41	1.12	6.73	(36.37)	(19.11)	(16.12)	25.70	7.62	(9.33)	7.87
Interest Payment	85.74	78.07	79.92	96.95	340.68	0.90	0.31	33.04	34.53	68.78
DD&A Cost	155.65	194.04	177.25	205.70	732.64	165.82	187.01	184.02	178.96	715.81
<b>Total expenditure</b>	<b>911.69</b>	<b>984.99</b>	<b>1130.68</b>	<b>1452.66</b>	<b>4480.02</b>	<b>863.69</b>	<b>1038.26</b>	<b>908.08</b>	<b>1123.76</b>	<b>3933.79</b>
<b>Profit Before Tax (PBT)</b>	<b>1286.36</b>	<b>966.86</b>	<b>689.83</b>	<b>785.65</b>	<b>3728.70</b>	<b>898.21</b>	<b>1332.98</b>	<b>1359.39</b>	<b>819.86</b>	<b>4410.44</b>
<b>Provision for Corporate Tax</b>	<b>434.49</b>	<b>358.53</b>	<b>191.55</b>	<b>233.93</b>	<b>1218.50</b>	<b>289.13</b>	<b>429.34</b>	<b>456.43</b>	<b>254.24</b>	<b>1429.14</b>
<b>Profit After Tax (PAT)</b>	<b>851.87</b>	<b>608.33</b>	<b>498.28</b>	<b>551.72</b>	<b>2510.20</b>	<b>609.08</b>	<b>903.64</b>	<b>902.96</b>	<b>565.62</b>	<b>2981.30</b>
EPS (Rs)	14.17	10.12	8.29	9.18	41.76	10.13	15.03	15.03	9.40	49.59

<b>B.PHYSICAL QTY</b>										
	<b>2014-15</b>					<b>2013-14</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>
<b>1. Production</b>										
Crude Oil (MMT)										
- OIL	0.833	0.868	0.867	0.828	3.396	0.889	0.904	0.881	0.776	3.450
- JV	0.008	0.007	0.007	0.006	0.028	0.010	0.009	0.008	0.008	0.036
Condensate	0.003	0.004	0.004	0.005	0.016	0.004	0.003	0.005	0.004	0.016
<b>Total (incl. JV)</b>	<b>0.844</b>	<b>0.879</b>	<b>0.878</b>	<b>0.839</b>	<b>3.440</b>	<b>0.903</b>	<b>0.916</b>	<b>0.894</b>	<b>0.788</b>	<b>3.502</b>
Gas (BCM)										
- OIL	0.677	0.694	0.688	0.664	2.722	0.657	0.666	0.679	0.624	2.626
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
<b>Total (incl. JV)</b>	<b>0.677</b>	<b>0.694</b>	<b>0.688</b>	<b>0.664</b>	<b>2.722</b>	<b>0.657</b>	<b>0.666</b>	<b>0.679</b>	<b>0.624</b>	<b>2.626</b>
O+OEG (MMT)	1.521	1.573	1.566	1.503	6.162	1.560	1.582	1.573	1.412	6.128
LPG (TMT)	9.194	10.358	12.254	11.764	43.570	10.663	11.214	12.252	12.511	46.640
<b>2.Sales</b>										
Crude Oil (MMT)										
- OIL	0.826	0.850	0.859	0.824	3.359	0.851	0.914	0.882	0.772	3.419
- JV	0.008	0.007	0.007	0.005	0.026	0.010	0.009	0.009	0.008	0.036
Condensate	0.003	0.004	0.004	0.005	0.016	0.004	0.003	0.005	0.004	0.016
<b>Total (incl. JV)</b>	<b>0.837</b>	<b>0.861</b>	<b>0.870</b>	<b>0.834</b>	<b>3.402</b>	<b>0.865</b>	<b>0.926</b>	<b>0.896</b>	<b>0.784</b>	<b>3.471</b>
Gas Sales (BCM)										
- OIL	0.548	0.559	0.549	0.526	2.181	0.522	0.530	0.545	0.493	2.090
- JV	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
<b>Total (incl. JV)</b>	<b>0.548</b>	<b>0.559</b>	<b>0.549</b>	<b>0.526</b>	<b>2.181</b>	<b>0.522</b>	<b>0.530</b>	<b>0.545</b>	<b>0.493</b>	<b>2.090</b>
LPG (TMT)	9.538	10.168	11.805	11.945	43.456	10.270	11.772	12.197	12.548	46.786

<b>C. FINANCIAL FIGURES (Rs crore)</b>										
	<b>2014-15</b>					<b>2013-14</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>
Crude Oil Sales										
- Excl JV	1985.12	1504.03	1452.22	1962.32	6903.69	1505.70	2189.00	2071.64	1344.66	7111.00
-JV	33.52	28.28	24.63	9.25	95.68	35.36	41.79	39.09	35.21	151.45
Total (incl. JV)	2018.64	1532.31	1476.85	1971.57	6999.37	1541.06	2230.79	2110.73	1379.87	7262.45
Gas Sales										
- Excl JV	348.2	359.47	433.22	452.76	1593.65	295.57	339.40	349.87	319.24	1304.08
-JV	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total (incl. JV)	348.20	359.47	433.22	452.76	1593.65	295.57	339.40	349.87	319.24	1304.08
LPG	35.45	35.57	14.03	42.99	128.04	23.76	30.31	40.15	12.38	106.60
Condensate	19.80	24.738	18.52	16.97	80.02	22.82	19.80	28.86	27.01	98.49
Transportation Income	87.19	101.80	105.84	73.70	368.53	90.10	87.97	71.78	79.39	329.24
Total Excl. JV	142.44	162.11	138.39	133.66	576.59	136.68	138.08	140.79	118.78	534.33
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Incl. JV	142.44	162.11	138.39	133.66	576.59	136.68	138.08	140.79	118.78	534.33
Income from Renewable resources	21.37	22.93	10.74	12.46	67.50	14.68	17.37	7.37	16.70	56.12
Income from OFC Fibre Leasing	2.36	2.32	2.33	2.41	9.42	4.35	2.44	0.99	2.31	10.09
<b>Sale Revenue</b>	<b>2533.01</b>	<b>2079.14</b>	<b>2061.53</b>	<b>2572.86</b>	<b>9246.53</b>	<b>1992.34</b>	<b>2728.08</b>	<b>2609.75</b>	<b>1836.90</b>	<b>9167.07</b>
Claim towards Natural Gas Subsidy	113.71	110.59	131.22	138.93	494.45	95.11	100.89	113.01	97.62	406.63
Income from Services	3.12	0.93	2.00	1.20	7.25	2.75	2.04	2.03	6.30	13.12
<b>Other Operating Income</b>	<b>116.83</b>	<b>111.52</b>	<b>133.22</b>	<b>140.13</b>	<b>501.70</b>	<b>97.86</b>	<b>102.93</b>	<b>115.04</b>	<b>103.92</b>	<b>419.75</b>
<b>Revenue from operations</b>	<b>2649.84</b>	<b>2190.66</b>	<b>2194.75</b>	<b>2712.99</b>	<b>9748.23</b>	<b>2090.20</b>	<b>2831.01</b>	<b>2724.79</b>	<b>1940.82</b>	<b>9586.82</b>

<b>D. CRUDE OIL PRICE &amp; SUBSIDY</b>										
	<b>2014-15</b>					<b>2013-14</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>
<b>1. Crude Oil Price in USD/BBL</b>										
(USD/BBL)										
Pre - Discount	108.35	101.25	74.93	53.64	84.25	101.88	108.33	108.11	106.55	106.40
Less: Discount	56.00	56.00	37.54	0.00	37.31	56.00	56.00	56.00	69.19	59.30
Post Discount	52.35	45.25	37.39	53.64	46.94	45.88	52.33	52.11	37.36	47.10
Post Discount-(Rs/BBL)	3130.53	2742.60	2315.56	3338.55	2870.38	2566.07	3257.54	3233.43	2308.10	2849.55
Exchange Rate	59.80	60.61	61.93	62.24	61.15	55.93	62.25	62.05	61.78	60.50
<b>2. Impact of Under Recovery (Rs crore)</b>										
Subsidy Discount	1846.55	2238.30	1437.73	0	5522.58	1982.06	2233.70	2173.48	2347.61	8736.85
Statutory Levies	304.61	369.71	232.32	0	906.64	325.67	366.92	356.67	378.44	1427.70
Impact on PBT	1541.94	1868.59	1205.41	0	4615.94	1656.39	1866.78	1816.81	1969.17	7309.15
Impact on PAT	1021.23	1188.97	870.70	0	3107.50	1123.03	1265.64	1204.11	1358.53	4940.72
<b>3. Upstream Share of Under Recovery (Rs crore)</b>										
ONGC	13200.10	13641.25	9458.27	0	36299.62	12621.78	13796.04	13764.11	16202.36	56384.29
OIL	1846.55	2238.30	1437.73	0	5522.58	1982.06	2233.70	2173.48	2347.61	8736.85
GAIL	500.00	500.00	0.00	0	1000.00	700.00	700.00	0.00	500.00	1900.00
<b>Total</b>	<b>15546.65</b>	<b>16379.55</b>	<b>10896.00</b>	<b>0.00</b>	<b>42822.20</b>	<b>15303.84</b>	<b>16729.74</b>	<b>15937.59</b>	<b>19049.97</b>	<b>67021.14</b>
<b>4. Distribution of Upstream Share of Under Recovery (Rs crore)</b>										
IOCL	8107.21	9097.81	6115.74	276.35	23597.11	8151.77	8634.14	8261.30	9626.38	34673.59
BPCL	3830.56	3530.79	2332.88	(1331.35)	8362.88	3666.36	4186.63	3971.31	3752.48	15576.78
HPCL	3608.88	3750.95	2447.38	1055.00	10862.21	3485.71	3908.97	3704.98	5671.11	16770.77
<b>Total</b>	<b>15546.65</b>	<b>16379.55</b>	<b>10896.00</b>	<b>0.00</b>	<b>42822.20</b>	<b>15303.84</b>	<b>16729.74</b>	<b>15937.59</b>	<b>19049.97</b>	<b>67021.14</b>
<b>5. Distribution of OIL's Share of Under Recovery (Rs crore)</b>										
IOCL	762.00	910.26	612.30	0.00	2284.56	1037.94	1034.95	960.74	984.04	4017.67
BPCL	1084.55	1328.04	825.43	0.00	3238.02	944.12	1198.75	1212.74	1363.57	4719.18
HPCL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>	<b>1846.55</b>	<b>2238.30</b>	<b>1437.73</b>	<b>0.00</b>	<b>5522.58</b>	<b>1982.06</b>	<b>2233.70</b>	<b>2173.48</b>	<b>2347.61</b>	<b>8736.85</b>

<b>E. DDA COST (Rs crore)</b>										
	<b>2014-15</b>					<b>2013-14</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>Full Year</b>
Depreciation	41.77	59.36	17.48	48.03	166.64	59.03	62.70	64.27	73.99	259.99
Depletion	113.88	134.68	159.77	157.67	566.00	106.79	124.31	119.75	104.97	455.82
<b>Total</b>	<b>155.65</b>	<b>194.04</b>	<b>177.25</b>	<b>205.70</b>	<b>732.64</b>	<b>165.82</b>	<b>187.01</b>	<b>184.02</b>	<b>178.96</b>	<b>715.81</b>
<b>F. STATUTORY LEVIES (Rs crore)</b>										
Royalty	356.86	280.86	277.87	364.19	1279.78	280.94	381.22	367.18	246.57	1275.91
Cess	376.61	387.73	391.52	375.51	1531.36	399.64	429.44	414.19	352.05	1595.32
<b>Total</b>	<b>733.47</b>	<b>668.59</b>	<b>669.39</b>	<b>739.70</b>	<b>2811.14</b>	<b>680.58</b>	<b>810.66</b>	<b>781.37</b>	<b>598.62</b>	<b>2871.23</b>
<b>Royalty</b>										
Onshore										
- Crude Oil	313.9	236.97	224.97	308.54	1084.38	244.51	339.99	324.04	207.31	1115.85
- Natural Gas	42.96	43.89	52.90	55.65	195.40	36.43	41.23	43.14	39.26	160.06
<b>Total</b>	<b>356.86</b>	<b>280.86</b>	<b>277.87</b>	<b>364.19</b>	<b>1279.78</b>	<b>280.94</b>	<b>381.22</b>	<b>367.18</b>	<b>246.57</b>	<b>1275.91</b>
<b>G. OTHER EXPENDITURE (Rs crore)</b>										
Provisions	40.57	51.70	126.60	220.59	439.46	1.37	2.60	60.67	112.36	177.00
Consumption of materials	39.84	38.26	43.63	68.17	189.90	35.32	38.27	53.47	43.64	170.70
Cost of support services	151.14	180.93	151.99	203.59	687.65	201.49	134.58	115.45	257.07	708.59
Insurance, rent, sundry exps. etc.	54.37	28.00	62.64	126.33	271.34	17.98	33.63	43.54	55.5	150.65
exploration cost written off	9.09	21.83	133.34	85.68	249.94	100.68	278.34	36.76	45.43	461.21
<b>Total</b>	<b>295.01</b>	<b>320.72</b>	<b>518.20</b>	<b>704.36</b>	<b>1838.29</b>	<b>356.84</b>	<b>487.42</b>	<b>309.89</b>	<b>514.00</b>	<b>1668.15</b>
<b>H. INTEREST / DIVIDEND INCOME (Rs crore)</b>										
Interest Income	260.72	264.68	262.74	247.53	1035.67	277.35	296.81	284.84	312.58	1171.58
Dividend Income	13.30	153.03	19.77	14.74	200.84	22.03	42.81	34.18	28.42	127.44
Exchange Gain	0.00	0.00	0.00	0.00	0.00	0.62	3.51	2.06	230.03	236.22
Misc. Income	7.66	12.07	12.64	2.75	35.12	52.28	7.76	2.97	30.39	93.40
<b>Total</b>	<b>281.68</b>	<b>429.78</b>	<b>295.15</b>	<b>265.02</b>	<b>1271.63</b>	<b>352.28</b>	<b>350.89</b>	<b>324.05</b>	<b>601.42</b>	<b>1628.64</b>