

OIL INDIA LIMITED

A. FINANCIAL RESULTS (Rs. crore)										
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22
Income										
Crude Oil Sales	4,709.74	4,400.27	3,972.46	3,653.17	16,735.64	2,527.29	2,752.11	3,034.62	3,845.70	12,159.72
Natural Gas Sales	1,030.33	1,184.66	1,660.27	1,614.61	5,489.87	297.75	340.34	512.87	469.04	1,620.00
Total Operating Revenue	5967.55	5775.96	5879.41	5649.65	23272.57	3003.69	3311.18	3736.70	4478.61	14530.18
Other Income	62.31	894.85	102.22	425.90	1485.28	67.09	367.58	968.50	494.30	1897.47
Total Income	6029.86	6670.81	5981.63	6075.55	24757.85	3070.78	3678.76	4705.20	4972.91	16427.65
Expenditure										
Employee Benefit Expenses	444.58	467.16	446.07	636.19	1994.00	421.70	453.01	432.98	392.66	1700.35
DD&A Cost	386.81	423.60	453.58	330.87	1594.86	397.49	420.21	467.77	211.31	1496.78
Statutory Levies	1643.48	2511.30	1868.56	1539.93	7563.27	871.73	907.43	1039.86	1295.99	4115.01
Other Expenditure	1243.13	949.40	709.45	1122.51	4024.49	480.43	1037.33	996.64	831.51	3345.91
Finance Cost	204.18	211.33	200.96	107.72	724.19	222.06	186.98	174.75	199.31	783.10
Total expenditure	3922.18	4562.79	3678.62	3737.22	15900.81	2393.41	3004.96	3112.00	2930.78	11441.15
Profit Before Tax (PBT)	2107.68	2108.02	2303.01	2338.33	8857.04	677.37	673.80	1593.20	2042.13	4986.50
Provision for Corporate Tax	552.19	387.57	556.83	550.05	2046.64	169.43	169.34	348.30	412.12	1099.19
Profit After Tax (PAT)	1555.49	1720.45	1746.18	1788.28	6810.40	507.94	504.46	1244.90	1630.01	3887.31
EPS (Rs)	14.34	15.87	16.10	16.49	62.80	4.68	4.66	11.48	15.03	35.85

B. PRICE REALISATION:										
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22
Crude Oil(USD/BBL) (Net of Windfall Tax)	112.73	74.69	77.13	76.11	81.62	67.15	71.35	78.59	98.08	78.96
Natural Gas (USD/MMBTU)	6.10	6.10	8.57	8.57	7.34	1.79	1.79	2.90	2.90	2.35

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C. EXPENDITURES (Rs. crore):										
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22
i. DDA COST										
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22
Depreciation & Amortization	105.49	118.25	117.03	124.01	464.78	95.21	97.10	102.79	116.54	411.64
Depletion	281.32	305.35	336.55	206.86	1130.08	302.28	323.11	364.98	94.77	1085.14
Total	386.81	423.60	453.58	330.87	1594.86	397.49	420.21	467.77	211.31	1496.78
ii. STATUTORY LEVIES (Rs. crore)										
Royalty	849.32	809.18	789.90	714.77	3163.17	442.09	439.41	525.28	645.49	2052.27
Excise Duty/ Windfall tax	0.00	1132.63	503.25	251.78	1887.66	0.00	0.00	0.00	0.29	0.29
OIDB Cess	794.16	569.50	575.41	573.37	2512.44	429.64	468.02	514.58	650.21	2062.45
Total	1643.48	2511.30	1868.56	1539.93	7563.27	871.73	907.43	1,039.86	1,295.99	4,115.01
iii. OTHER EXPENDITURE (Rs. crore)										
Contract Cost	369.29	372.38	394.79	427.79	1564.25	293.71	276.38	413.49	402.54	1386.12
Consumption of materials	73.43	72.84	76.50	83.35	306.12	62.90	76.64	59.67	73.25	272.46
Exploration cost write off / Provisions / Impairments	270.73	137.11	28.17	251.21	687.22	6.22	580.68	272.38	(13.67)	845.61
Other Expenditure	529.68	367.07	209.99	360.16	1466.90	117.60	103.63	251.10	369.39	841.72
Total	1243.13	949.40	709.45	1122.51	4024.49	480.43	1037.33	996.64	831.51	3345.91

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications

D. PHYSICALS:										
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22
1. Production										
Crude Oil (MMT) (incl. JV)	0.779	0.790	0.807	0.800	3.176	0.748	0.760	0.754	0.748	3.011
Natural Gas (BCM) (incl. JV)	0.771	0.823	0.806	0.780	3.180	0.711	0.807	0.793	0.734	3.045
2. Sales										
Crude Oil (MMT) (incl. JV)	0.764	0.776	0.772	0.766	3.078	0.722	0.738	0.727	0.733	2.920
Natural Gas (incl. JV)	0.572	0.626	0.610	0.586	2.394	0.564	0.603	0.588	0.531	2.286
3. Sale of Purchased Gas (BCM)	0.022	0.029	0.032	0.031	0.114	0.044	0.070	0.045	0.026	0.185

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Numaligarh Refinery Limited										
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Q4 2022-23	2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Q4 2021-22	2021-22
A. PHYSICALS:										
Crude Throughput (TMT)	786.62	773.25	798.37	733.13	3091.37	640.03	676.13	614.06	694.19	2624.41
Distillate Yield	88.84%	86.95%	88.41%	86.43%	87.69%	82.43%	86.97%	85.36%	87.73%	85.69%
B. FINANCIALS (Rs. Crore):										
Total Operating Income	8749.04	7558.32	7635.72	5842.00	29785.08	4865.84	5721.50	5965.57	6992.89	23545.80
EBITDA	1988.25	1069.65	1121.80	1139.79	5319.49	985.93	1364.75	1168.85	1652.76	5172.29
PBT	1906.48	976.88	1041.48	1028.40	4953.24	913.40	1286.66	1095.24	1552.55	4847.85
PAT	1406.64	727.78	799.14	769.23	3702.79	678.46	956.78	794.12	1132.20	3561.56
Gross Refining Margin (\$/bbl)	32.39	13.84	13.48	20.38	19.86	5.21	13.47	12.48	25.02	14.33