

## OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs. crore)								
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Nine Months 2021-22
<b>Income</b>								
Operating Revenue	5967.55	5775.96	5879.41	17622.92	3003.69	3311.18	3736.70	10051.57
Other Income	62.31	894.85	102.22	1059.38	67.09	367.58	968.50	1403.17
<b>Total Income</b>	<b>6029.86</b>	<b>6670.81</b>	<b>5981.63</b>	<b>18682.30</b>	<b>3070.78</b>	<b>3678.76</b>	<b>4705.20</b>	<b>11454.74</b>
<b>Expenditure</b>								
Employee Benefit Expenses	444.58	467.16	446.07	1357.81	421.70	453.01	432.98	1307.69
DD&A Cost	386.81	423.60	453.58	1263.99	397.49	420.21	467.77	1285.47
Statutory Levies	1643.48	2511.22	1868.65	6023.35	871.73	907.43	1039.86	2819.02
Other Expenditure	1207.84	958.31	566.25	2732.40	474.02	1005.91	966.97	2446.90
Finance Cost	204.18	211.33	200.96	616.47	222.06	186.98	174.75	583.79
<b>Total expenditure</b>	<b>3922.18</b>	<b>4562.71</b>	<b>3678.70</b>	<b>12163.59</b>	<b>2393.41</b>	<b>3004.96</b>	<b>3112.00</b>	<b>8510.37</b>
<b>Profit Before Tax (PBT)</b>	<b>2107.68</b>	<b>2108.10</b>	<b>2302.93</b>	<b>6518.71</b>	<b>677.37</b>	<b>673.80</b>	<b>1593.20</b>	<b>2944.37</b>
<b>Provision for Corporate Tax</b>	<b>552.19</b>	<b>387.57</b>	<b>556.83</b>	<b>1496.59</b>	<b>169.43</b>	<b>169.34</b>	<b>348.30</b>	<b>687.07</b>
<b>Profit After Tax (PAT)</b>	<b>1555.49</b>	<b>1720.53</b>	<b>1746.10</b>	<b>5022.12</b>	<b>507.94</b>	<b>504.46</b>	<b>1244.90</b>	<b>2257.30</b>
<b>EPS (Rs)</b>	<b>14.34</b>	<b>15.87</b>	<b>16.10</b>	<b>46.31</b>	<b>4.68</b>	<b>4.66</b>	<b>11.48</b>	<b>20.82</b>

**OIL INDIA LIMITED**

<b>B.PHYSICAL QTY</b>								
<b>Particulars</b>	<b>Q1 2022-23</b>	<b>Q2 2022-23</b>	<b>Q3 2022-23</b>	<b>Nine Months 2022-23</b>	<b>Q1 2021-22</b>	<b>Q2 2021-22</b>	<b>Q3 2021-22</b>	<b>Nine Months 2021-22</b>
<b>1. Production</b>								
Crude Oil (MMT) (incl. JV)	0.779	0.790	0.807	2.376	0.748	0.760	0.754	2.263
Natural Gas (BCM) (incl. JV)	0.771	0.823	0.806	2.400	0.711	0.807	0.793	2.311
<b>2. Sales</b>								
Crude Oil (MMT) (incl. JV)	0.764	0.776	0.772	2.312	0.722	0.738	0.727	2.187
Natural Gas (incl. JV)	0.572	0.626	0.610	1.808	0.564	0.603	0.588	1.755
<b>3. Sale of Purchase Gas (BCM)</b>	0.022	0.029	0.03	0.083	0.044	0.070	0.045	0.159

## OIL INDIA LIMITED

<b>C. FINANCIAL FIGURES (Rs. crore)</b>								
<b>Particulars</b>	<b>Q1 2022-23</b>	<b>Q2 2022-23</b>	<b>Q3 2022-23</b>	<b>Nine Months 2022-23</b>	<b>Q1 2021-22</b>	<b>Q2 2021-22</b>	<b>Q3 2021-22</b>	<b>Nine Months 2021-22</b>
Crude Oil (incl. JV)	4709.74	4400.27	3972.46	13082.47	2527.29	2752.11	3034.62	8314.02
Natural Gas (incl. JV & Subsidy)	1030.33	1184.66	1660.27	3875.26	297.75	340.34	512.87	1150.96
Renewables	45.56	32.60	18.60	96.76	39.45	42.33	23.06	104.84
Other Operating Revenue	181.92	158.43	2176.97	568.43	139.20	176.40	166.15	481.75
Revenue from operations	5967.55	5775.96	7828.30	17622.92	3003.69	3311.18	3736.70	10051.57
Other Income	62.31	894.85	102.22	1059.38	67.09	367.58	968.50	1403.17
<b>D. PRICE REALISATION</b>								
Crude Oil(USD/BBL)	112.73	100.59	88.33	100.27	67.15	71.35	78.59	72.41
Natural Gas (USD/MMBTU)	6.10	6.10	8.57	6.92	1.79	1.79	2.90	2.16
Special Additional Excise Duty (Windfall Tax) (USD/BBL)	-	25.90	11.20	12.54	-	-	-	-

## OIL INDIA LIMITED

E. DDA COST (Rs. crore)								
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Nine Months 2021-22
Depreciation	100.94	113.50	111.43	325.87	90.83	92.60	98.19	281.62
Depletion	281.32	305.35	336.55	923.22	302.28	323.11	364.98	990.37
Amortization	4.55	4.75	5.60	14.90	4.38	4.50	4.60	13.48
<b>Total</b>	<b>386.81</b>	<b>423.60</b>	<b>453.58</b>	<b>1263.99</b>	<b>397.49</b>	<b>420.21</b>	<b>467.77</b>	<b>1285.47</b>
F. STATUTORY LEVIES (Rs. crore)								
Royalty	849.32	809.18	789.90	2448.40	442.09	439.41	525.28	1406.78
Excise Duty/ Windfall tax	0.00	1132.63	503.25	1635.88	0.00	0.00	0.00	0.00
OIDB Cess	794.16	569.50	575.41	1939.07	429.64	468.02	514.58	1412.24
<b>Total</b>	<b>1643.48</b>	<b>2511.30</b>	<b>1868.56</b>	<b>6023.35</b>	<b>871.73</b>	<b>907.43</b>	<b>1,039.86</b>	<b>2,819.02</b>
Royalty								
Onshore								
- Crude Oil	756.33	704.24	643.25	2103.82	417.18	412.30	482.03	1311.51
- Natural Gas	92.99	104.94	146.65	344.58	24.91	27.11	43.25	95.27
<b>Total</b>	<b>849.32</b>	<b>809.18</b>	<b>789.90</b>	<b>2448.40</b>	<b>442.09</b>	<b>439.41</b>	<b>525.28</b>	<b>1406.78</b>
G. OTHER EXPENDITURE (Rs. crore)								
Provisions	391.99	22.18	(21.54)	392.63	21.24	467.93	380.71	869.88
Consumption of materials	73.43	72.84	76.50	222.77	62.90	76.64	59.67	199.21
Contract Cost	369.29	372.38	394.79	1136.46	293.71	276.38	413.49	983.58
Insurance, rent, CSR, sundry exps. etc.	320.27	359.25	99.60	779.12	90.11	58.36	64.12	212.59
Exploration cost written off	52.86	131.58	16.98	201.42	6.06	126.60	48.98	181.64
<b>Total</b>	<b>1207.84</b>	<b>958.23</b>	<b>566.33</b>	<b>2732.40</b>	<b>474.02</b>	<b>1005.91</b>	<b>966.97</b>	<b>2446.90</b>

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications

## Numaligarh Refinery Limited

Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	9 Months 2022- 23	Q1 2021-22	Q2 2021-22	Q3 2021-22	9 Months 2021- 22
<b>PHYSICAL PERFORMANCE:</b>								
Crude Throughput ( TMT ) :	786.62	773.25	798.37	2,358.24	640.03	676.13	614.06	1,930.22
Distillate Yield	88.84%	86.95%	88.41%	88.08%	82.43%	86.97%	85.36%	84.94%
<b>FINANCIAL PERFORMANCE (Rs. crore)</b>								
TOTAL OPERATING INCOME	8,749.33	7,558.60	7,635.72	23,943.65	4,865.95	5,721.50	5,965.57	16,553.02
EBITDA	1,988.25	1,069.65	1,121.80	4,179.70	985.81	1,364.75	1,168.85	3,519.41
PBT	1,906.48	976.88	1,041.48	3,924.83	913.40	1,286.66	1,095.24	3,295.30
PAT	1,406.64	727.78	799.14	2,933.56	678.46	956.78	794.12	2,429.36
CAPEX	1,183.88	1,596.79	1,361.51	4,142.18	283.62	761.78	893.36	1,938.76
Gross Refining Margin (\$/bbl)	32.39	13.84	13.48	19.71	5.21	13.47	12.48	10.43